

Name	Current position(s) held in the ICB i.e. ICB Board	Nature of Interest (including the name of the organisation and nature of business)	Type of I	nterest		Is the Interest direct or indirect?	Date of Interest		Action taken to mitigate risk
	Member, ICB employee or other		Financial Interest	Non-Financial Professional Interest	Non-Financial Personal Interest	(e.g. personal or through an associate or family member)	From	То	
Dr S Abdollahian GP	Named GP for Safeguarding	 Lilliput Surgery Partner (Part of Shore Medical Primary Care Network) Named GP for Safeguarding 	✓ ✓			Direct Direct	11/14 04/16	Ongoing Ongoing	Noted Noted
		Children (Dorset CCG) - Spouse is a nurse practitioner at RBCHFT A & E			✓	Indirect	2019	Ongoing	Noted- ad hoc exclusions where necessary
T Addison	PHC Administrator	- Health Care Assistant for Nurse Plus	√			Direct	03/2019	Ongoing	Noted – ad hoc exclusions where necessary
J Andrews	ICB Board Member - Chief Operating Officer of Bournemouth University	- Chief Operating Officer, Bournemouth University (main employment)	√			Direct	04/2010	Ongoing	Noted
		Non-Executive Director – Dorset LEP (unremunerated)		√		Direct	01/2014	Ongoing	Noted
		Director of Chair of the Board, BU Community Business (unremunerated)		√		Direct	05/2019	Ongoing	Noted
B Ansell	ICP Member – Chief Fire Officer, Dorset & Wiltshire Fire and Rescue Service	Potential relationship between Dorset & Wiltshire Fire and Rescue Service and the Integrated Care Partnership, should there be any direct or indirect financial interests through areas or mechanisms	√			Direct	2016	Ongoing	Noted – ad hoc exclusions where necessary



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		such as commissioning (this would have no direct financial benefit to me as Chief Fire Officer). - Potential relationship between Dorset & Wiltshire Fire and Rescue Service and the Integrated Care Partnership, should there be any direct or indirect non-financial professional benefit through areas or mechanisms such as commissioning.		✓		Direct	2016	Ongoing	Noted – ad hoc exclusions where necessary
K Armitage	Primary Care Cancer Clinical Lead	- GP with extended role at Dorset County Hospital		√		Direct	04/23	Ongoing	Noted – ad hoc exclusions where necessary
F Arnold	Locality Pharmacist	 Work in Rowlands Pharmacy part-time weekend employment as a pharmacist Works part-time as a clinical pharmacist employed through Dorset Healthcare 	✓ ✓			Direct Direct	09/16	Ongoing Ongoing	Noted – ad hoc exclusions where necessary Noted – ad hoc exclusions where necessary
T Arnold	Infection Prevention and Control Advanced Nurse Specialist	 Hold a bank contract with DCH with IPC Team however not currently working shift but keeping contract 	√			Direct	2021	Ongoing	Noted – ad hoc exclusions where necessary
M Attridge	Senior Workforce	- Parish Councillor for Lytchett			✓	Direct	02/05/2019	Ongoing	Noted – ad hoc



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	Member, ICB employee or other	Matravers	Financial Interest	Non-Financial Professional Interest	Non-Financial Personal Interest	(e.g. personal or through an associate or family member)	From	То	
	Lead	Matravers							exclusions where necessary
F Aviss	Head of Engagement	Spouse is a Director of print management firm 'Visible' (based in Poole, Dorset). NHS Dorset use them for some print requirements, but I am not involved in decisions to place orders.			✓	Indirect	Early 2016	Ongoing	Noted – ad hoc exclusions where necessary
L Aylwin	Project Support Officer	- Spouse works in the People Directorate at NHS Dorset			√	Indirect	01/2023	Ongoing	Noted
S Aylwin	Head of Workforce Transformation and Digital Workforce	- Spouse works in the People Directorate at NHS Dorset			√	Indirect	01/2023	Ongoing	Noted
N Bacon	Chief Strategy and Transformation Officer	- Honorary Professor, University of Exeter Medical School		✓		Direct	01/07/22	Ongoing	Noted
		- Shareholder of iWantGreatCare Ltd – own less than 1% - In relation to the OAP Ltd work led by Sir Muir Gray, I have previous working relationship history with Sir Gray as follows:-	✓		√	Direct Indirect	2010	19/05/2023 19/05/2023	Noted Noted – ad hoc exclusions where necessary
		Both myself and Sir Muir were Directors of I Want Great Care							



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	Member, ICB employee or other	Ltd from 2012 to	Financial Interest	Non-Financial Professional Interest	Non-Financial Personal Interest	(e.g. personal or through an associate or family member)	From	То	
		Ltd from 2012 to 2018. Professor Gray is currently the advisory Director of Knowledge for this company (of which I am a shareholder – see above). Sir Muir's business, OAP Ltd, was previously known as Optimal Ageing Programme. Optimal Ageing Programme used to be part of LiveLongerBetter – whose website refers to myself being part of the core Optimal Ageing Team working alongside Professor Gray and other members including T Futter (both cited as members of the technical team), the latter who is a Director of OAP Ltd. My role in the team was an informal advisory role without remuneration. I do not, and have never had, any share- holding or other financial interest in any business owned by Sir Muir.							



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employee or other			Financial Interest	Non-Financial Professional Interest	Non-Financial Personal Interest	(e.g. personal or through an associate or family member)	From	То	
R Ballard	CHC Children's Coordinator	- Zero hours nursing bank contract at the Royal Bournemouth and Christchurch Hospital.				Direct	04/07/16		
K Baker	Business Admin Apprentice, Integration	- Family member is the Data Protection Officer at the ICB			✓	Indirect	22/01/20	21/01/21	Noted
L J Barton	Medicines Management Technician	 School Governor for Avonwood Primary School (Part of Untied Learning) School Governor for Avonbourne Boys and Girls School 			✓	Direct Direct	02/20 24/11/21	Ongoing	Noted Noted
J Batten	Team Lead Ongoing and Review West PHC	 Close family member is Assistant Service Manager for Unscheduled Care at DCH Family member is Senior Practitioner in the ongoing and review team West PHC at NHS Dorset 			√ ✓	Indirect Indirect	05/2023 05/2023	Ongoing Ongoing	Noted – ad hoc exclusions where necessary Noted – ad hoc exclusions where necessary
		- Family member is part of the Occupational Therapy Team at DCH - Family member is part of the Clinical Education Team at DCH			✓	Indirect Indirect	05/2023 05/2023	Ongoing	Noted – ad hoc exclusions where necessary Noted – ad hoc exclusions where necessary
		- Family member works as a Care			✓	Indirect	05/2023	Ongoing	Noted – ad hoc



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		Assistant at Fairfield Care - A family member works as a Home Manager at Fairfield care			√	Indirect	05/2023	Ongoing	exclusions where necessary Noted – ad hoc exclusions where necessary
M Beale	Senior Financial Accountant	Spouse works at DHUFT Close family member works at DCH			✓	Indirect Indirect	10/08/20 01/2023	Ongoing	Noted – ad hoc exclusions where necessary Noted
R Beaumont-Wood	Non-Executive Member	Owner of RBW Executive and Professional Coaching Limited Commissioned to undertake an independent work programme for Welsh Government in respect of NHS Wales to produce a report as per the terms of reference which are focused on Strengthening Safeguarding in Health Review. This is identified as 2 days a week outside of NHS Dorset time.	✓ ✓			Direct Direct	15/06/23 15/01/24	Ongoing 31/05/24	Noted.
R Bechka	Named Safeguarding GP within NHS Dorset	- Husband is a partner at Westbourne Medical Centre - GP with specialist interest in			✓	Indirect Direct	2014 08/11/22	Ongoing Ongoing	Noted – is not the named safeguarding GP for Westbourne Noted



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L Bell	Chief Nursing Information Officer	menopause - GP Locum - Advanced Nurse Practitioner, The Bridges Medical Practice. W&P PCN	√		✓	Direct Direct	2017 05/22	Ongoing Ongoing	Noted Noted – ad hoc exclusions where necessary
N Bent	ICP Member – Deputy CEO Wessex AHSN	- NHS Dorset is a member, subscriber of Wessex AHSN and receives support from the AHSN through numerous translations in line with business plan. Wessex AHSN provides in kind support for the Dorset Innovation Hub but is also available to be commissioned on a fee for service basis for industry, evaluation and transformation support.	~			Direct	2023	Ongoing	Noted – ad hoc exclusions where necessary
S Best	Principal Lead – Children and Young People	 Volunteer position with Dorset Children's Foundation providing practical support to the parents and carers through a Children and Young people stay and play Saturday Club. 			✓	Direct	11/05/22	Ongoing	Noted – ad hoc exclusions where necessary
J Beswick	ICB Non-Executive Director and Chair of Risk and Audit	CFO at Great Ormond Street Hospital	✓			Direct	14/11/22	Ongoing	Noted – ad hoc exclusions where necessary



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	Committee								
S Birt	Senior Programme Lead – Urgent and Emergency Care	Partner works for DHUFT with the High Intensive Service for Veterans			✓	Indirect	11/17	Ongoing	Noted – ad hoc exclusions where necessary
H M Blunt	ICB clinical lead	Director Mid Dorset Federation lead for Fordington Surgery	√			Direct	01/08/15	Ongoing	Noted
		- GP Partner Fordington Surgery, Dorchester	√			Direct	2013	Ongoing	Noted - ad hoc exclusions where necessary
		 Clinical Lead for Frailty – Mid Dorset Locality - No longer current – to be removed 24 April 2024 	√			Direct	Prior to 26/06/19	Ongoing	Noted –ad hoc exclusions where necessary
		- Primary Care Workforce clinical lead, West Cluster, Urgent Care Service	✓			Direct	01/04/19	Ongoing	Noted –ad hoc exclusions where necessary
		- Online pathology management - Symphony Healthcare	✓			Direct	01/04/19	Ongoing	Noted –ad hoc exclusions where necessary
		- Frailty and IAGPS lead – Mid Dorset Locality No longer current – to be removed 24 April 2024	✓			Direct	01/04/19	Ongoing	Noted –ad hoc exclusions where necessary
		- Safeguarding Governor – Sunninghill School			✓	Direct	04/20	Ongoing	Noted
S Boltwood	Primary Care Programme Lead, Strategic	Very close association with a practicing NHS Dorset GP Partner who could have a			✓	Indirect	June 2023	Ongoing	Noted – ad hoc exclusions where necessary



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	Commissioning and Place Directorate	financial interest and a non- financial professional interest in a commissioning decision No longer current – to be removed 11 July 2024							
E Booker	Programme Support – Elective Care (fixed term secondment from University Hospitals Dorset until March 2023)	Director of Wimborne Electrical Ltd. Company is on electrical tendering list for UHD but has not tendered or completed any work.	√			Direct	2020	Ongoing	Noted
		 Family members working for provider services (UHD and DCH) 			✓	Indirect	May 2022	Ongoing	Noted
A Boreham	Deputy Chief Officer Strategy and Transformation	Trustee of the Museum of Military Medicine (charitable incorporated organisation) Director Health Sector Advisory			~	Direct Direct	17/02/17 01/10/20	Ongoing 01/10/23	Noted - ad hoc
		Group (British Army) - Occasional Visiting Specialist for the University of Plymouth	✓			Direct	01/2022	Ongoing	exclusions where necessary Noted – ad hoc exclusions where
		- Councillor for Parish of Charlton Marshall			√	Direct	06/06/23	Ongoing	necessary Noted – ad hoc exclusions where necessary



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H Bray	BI Partner, DiiS	Close family member works as a Community Nursing Assistant (Dorset Healthcare)			√	Indirect	31/10/16	31/05/22	Noted
C Breakwell	LD/Autism/Care and Treatment Review Co-ordinator	Close family member is in supported living and receives CHC funding from Dorset CCG Close family member is in receipt of a Personal Health Budget for social activities.			√	Indirect	21/01/20 05/22	Ongoing	No access to any information or involvement in any discussions/decisions relating to the individual with the DOI to be declared in the event this unexpectedly occurs. No access to any information or involvement in any discussions/decisions relating to the individual with the DOI to be declared in the event this unexpectedly occurs
		Close Family member is a member of the Friendship Club which is part of the People First Dorset offering.			✓	Indirect	04/23	Ongoing	Noted. Ad hoc exclusions where necessary
M Bryant	ICB Board Member and ICP Member, Chief Executive Dorset Healthcare	- Chief Executive – Dorset County Hospital/Dorset Healthcare University NHS Trusts - Senior Independent Trustee,	√	✓		Direct Direct	04/2023 04/2023	Ongoing Ongoing	Noted Noted



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	and Dorset County Hospital	Hospiscare, Exeter - Visiting Specialist, Plymouth Peninsular Medical School		√	,	Direct	04/2023	Ongoing	Noted
		- Chair – Haselbury Plucknett Parish Council			✓	Direct	04/2023	Ongoing	Noted
C Bufton	Integrated Care Partnership Chair	- Chairman of Dorset Local Enterprise Partnership		√		Direct	12/21	Ongoing	Noted – ad hoc exclusions where necessary
		- Chairman of The Macular Society (health charity)			✓	Direct	09/2020	Ongoing	Noted
		- Chairman of Plant Heritage (conservation charity)			✓	Direct	09/2017	Ongoing	Noted
		- Trustee of Talbot Village Trust (local charity)			✓	Direct	03/2022	Ongoing	Noted
C Byrne	Quality Improvement Healthcare Facilitator	 As an Advanced Nurse Practitioner currently in clinical practice, regular attendance at meetings organised by a variety of reps. Also involved in organising meetings with the support of reps. 		√		Direct	Prior to 05/07/17	Ongoing	Noted
K Calvert	Interim Chief Officer, Commissioning	Family member and their partner work for DHUFT (clinical coding and IT support teams respectively)			✓	Indirect	June 2023	Ongoing	Noted – ad hoc exclusions where necessary
J Carr-Brown	ICB Non-Executive Director	- Chief Operating Officer of Healthily (digital health	✓			Direct	09/20	Ongoing	Inform Corporate Office if decision is taken to



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		platform) - 1% shareholding in Locum's Nest (digital staff bank)	✓			Direct	2018	ongoing	enter NHS market. Noted – ad hoc exclusions where necessary
	dormant company for Words. This ha in the past to prov consultancy servic	Director with spouse of a dormant company called Lost for Words. This has been used in the past to provide consultancy service in digital healthcare.	ompany called Lost . This has been used t to provide cy service in digital			Direct	2014	Ongoing	Inform Corporate Office if Lost for Words is reactivated
		- Spouse elected for Queen's Park Ward of Bournemouth Christchurch and Poole Council and is leader of the minority Labour Group			✓	Indirect	May 2023	Ongoing	Inform Corporate Office and meetings where her membership of council committees might present a conflict
		Close family member in receipt of significant Personal Health Commissioning Package			✓		10/2023	Ongoing	Noted – ad hoc exclusions where necessary
V Chard	FNC Practitioner	- Working as a Healthcare Assistant for a Nursing Agency	✓			Direct	03/2022	Ongoing	Noted
S Charles	Head of System Support	Spouse employed by steelwork company who has secured the building works projects at the following hospitals: -UHD on both the Poole and Bournemouth Hospital sites -Queen Alexandra Hospital,			√	Indirect	11/02/21	06/2024	Noted



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		Hampshire -Musgrove Park Hospital, Devon Spouses company are sub- contractors of the lead contractor in all these works								
		- Bank contract with Dorset Healthcare as a Healthcare Assistant – not undertaken any work since May 2022	Healthcare as a Healthcare Assistant – not undertaken any	у			Direct	10/05/22	Ongoing	Noted – ad hoc exclusions where necessary
B Charlton	Locality Pharmacist, Medicines Management	 Works part-time as a PCN Senior Clinical Pharmacist for Sherborne Area PCN (employed through DHUFT) 	√			Direct	03/01/21	Ongoing	Noted – ad hoc exclusions where necessary	
Dr H Clark	Bank GP	- Attends Children's Continuing Health Care Panel	✓			Direct	2015	Ongoing	Noted	
l Clarke	Interim Head of Digital Procurement for CCG under Dorset Procurement Services SLA	- Employed by University Hospitals Dorset	√			Direct	14/01/22	Ongoing	Noted – ad hoc exclusions where necessary	
D Clayton Smith	ICP Member	Chair Unity Insights LtdDeputy Chair, National Centre for Creative Health	✓		√	Direct Direct	04/2022 04/2022	03/2023 03/2023	Noted Noted	
A Clissold	Engagement and Communications	- Family member is a staff nurse at Dorset County Hospital			✓	Indirect	12/03/2018	Ongoing	Noted	



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	Administrator								
S Close	Advanced Practice Workforce Transformation Lead	- Secondary employment at Great Ormond Street hospital	✓			Direct	February 2018	Ongoing	Noted
S Coles	Senior Nurse Practitioner, PHC	 I have my own complementary therapy business and am a member of the Complementary Therapies Association. Work in a voluntary capacity at a local church with children and young people 	√		√	Direct Direct	2016	Ongoing	Noted – ad hoc exclusions where necessary Noted
C Collinge	Primary Care Programme Lead	Volunteer Director of the Dorford Centre			✓	Direct	Dec 2021	Ongoing	Noted
R Collins	Commissioning and Contracts Officer	- Close family member has CHC funding Wales No longer current – to be removed 18 June 2024			√	Indirect	09/2022	Ongoing	Noted – ad hoc exclusions where necessary
S Cowsill	Lay Advisor for Equality Impact Assessments and	- Director of Colehill Community Library. No direct interaction with the NHS.			√	Direct	2018	Ongoing	Noted
	Member of PEG	Retired employee of Care Quality Commission from 2007- 2016 and knows some current staff members.		√		Direct	2007	Ongoing	Noted
K Crawford	Head of Procurement (CCG)	- Employed by University Hospitals Dorset	√			Direct	11/2017	Ongoing	Noted – ad hoc exclusions where



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	under Dorset Procurement Services SLA Crawford no longer in role – to be removed 01/06/2024	- Part-seconded to Hampshire Hospitals for Southern Counties Pathology as a Contract Manager and Chair of Contract Management Committee	√			Direct	10/2021	10/2023	necessary Noted – ad hoc exclusions where necessary
M Cross	Senior Operational Manager – Personal Health Commissioning	Spouse is employed by Royal Bournemouth and Christchurch Hospitals NHS FT Two family members are funded under CHC for packages of care	√		√	Indirect Direct	One 21/4/17 One	Ongoing Ongoing Ongoing	Noted – ad hoc exclusions where necessary Noted - ad hoc exclusions where necessary
S Crowe	Director of Public Health	- Holds an honorary appointment at Bournemouth University (Fellow) - Honorary Fellow at AECC University		✓ ✓		Direct Direct	19/11/18 2012 11/2022	2020 Ongoing	Noted Noted
		Spouse is employed as a senior primary care lead with the CCG			✓	Indirect	2010	Ongoing	Noted – ad hoc exclusions where necessary
Dr E Davenport GP	Paid GP and Individual Treatment Panel member	- GP partner Orchid House Surgery, Ferndown	✓			Direct	16/01/14	Ongoing	Noted



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		Director and Shareholder in 'GP Five' a company which owns a share in Rowlands Pharmacy (Ferndown branch)	~			Direct	2013	Ongoing	Noted – ad hoc exclusions where necessary
		Committee member for Wessex LMC Individual Treatment Panel	✓		✓	Direct Direct	2015	Ongoing Ongoing	Noted Noted
) Dawson	ICB Board Partner Member	member (ICB) - Close family member undertaking Registered Nurse Degree apprenticeship			√	Indirect	2021	2024	Noted
		- Close family member is ICS Retention Lead for Somerset ICS			✓	Indirect	05/22	Ongoing	Noted
		Close family member is a Registered nurse and Theatre Manager for Spa Medica			✓	Indirect	04/22	Ongoing	Noted
Deller	Programme Support Officer	Partner is a vehicle technician at SWASFT			√	Indirect	01/2023	Ongoing	Noted
Dodd	LeDeR reviewer (Patient Safety and Risk) no longer in	Independent Speech and Language Therapist working within:-							
	role – to be removed 04/06/24	- a Dorset school - two Dorset colleges	✓			Direct	01/2017 10/2019	Ongoing Ongoing	Noted
Douglas-Todd	Chair, NHS Dorset	 Managing Director – Diversa Consultancy Ltd 	✓			Direct	04/2014	Ongoing	Noted



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		- Non-Executive Director with Hampshire County Cricket Ltd	✓			Direct	05/2021	Ongoing	Noted
		 University Hospital Southampton NHS Foundation Trust Chair English Cricket Board Recreational Committee (three-year term) 	✓ ✓			Direct Direct	July 2022 August 2023	Ongoing August 2026	Noted – ad hoc exclusions where necessary Noted
A Duggan	Senior Nurse Practitioner	Close family member works for Sugarman Health and Wellbeing as a Care Coordinator			√	Indirect	12/06/23	Ongoing	Noted – ad hoc exclusions where necessary
S Dummer-Wade	Practice Manager, Eagle House Surgery – Primary Care Reference Group member	- Director for Acorn Health Ltd (North Dorset Federation)	√			Direct	July 2015	Ongoing	Noted – ad hoc exclusions where necessary
S Edwards	Practice Learning Facilitator	- Self-employed Physiotherapist and Pilates Instructor	√			Direct	15/05/23	Ongoing	Noted
Dr L-J Evans	Sessional GP	- Local Councillor (BCP Council) — Poole Town Ward (Poole People Party)	✓			Direct	05/2019	Ongoing	Noted – ad hoc exclusions where necessary
		- Deputy Chair of Health and Adult Social Care Overview and	✓			Direct	06/2019	Ongoing	Noted – ad hoc



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		Scrutiny Committee (BCP Council) - BMA sessional GP Committee member		✓		Direct	05/2019	Ongoing	exclusions where necessary Noted
C Eveleigh	Team Lead	Close family member is eligible for continuing health care funding			✓	Indirect	October 2020	Ongoing	Noted - ad hoc exclusions where necessary
G Farrant	ICP Member – Chief Executive, BCP Council	Non-Executive Member of Clarion Housing Group who manage own some homes in BCP and Dorset		√		Direct	2020	Ongoing	Noted – ad hoc exclusions where necessary
E Fleck	Pharmacy Technician	- Spouse works as a CCG Pharmacist			✓	Indirect	2013	Ongoing	Noted – ad hoc exclusions where necessary
S Fleck	Locality Support Pharmacist	Spouse works as CCG Pharmacy Technician Secondary role as a Senior Clinical Pharmacist (DHUFT –	✓		√	Indirect Direct	28/04/20 28/06/21	Ongoing Ongoing	Noted – ad hoc exclusions where necessary Noted – ad hoc exclusions where
S Flower	ICB Board Local Authority partner	the Vale PCN) - Elected member and Leader of Dorset Council	✓			Direct	04/05/22	Ongoing	necessary Noted
	member	Through Dorset Council a Committee member of Care Dorset Holdings Ltd Shareholder Committee.	✓			Direct	01/07/22	Ongoing	Noted



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	Member, ICB employee or other	, and the second	Financial Interest	Non-Financial Professional Interest	Non-Financial Personal Interest	(e.g. personal or through an associate or family member)	From	То	
		Through Dorset Council a Committee member of Dorset Centre of Excellence Shareholder Committee	√			Direct	01/07/22	Ongoing	Noted
Dr M Forster	Clinical Advisor – Urgent Care	Work with University Hospitals Plymouth in the ED, Urgent Care Centre and Medical Examiner service Chair of Board of Governors at Mary Dean Church of England primary school, Plymouth		√	√	Direct Direct	09/2022	09/2023	Noted – ad hoc exclusions where necessary Noted
Dr H Foster	Clinical lead for Paediatrics	- Salaried GP – Shore Medical	*			Direct	09/2020	Ongoing	Noted – ad hoc exclusions where necessary
N France	Project Support Officer, Our Dorset	- Secondary employment with Bullock and Lees Estate Agents, Boscombe	✓			Direct	March 2015	Ongoing	Noted
D Freeman	Chief Commissioning Officer	- Nil							
P French	Clinical Lead for Mental Health, Learning Disabilities and Dementia	NIL return							
l Gall	Public Engagement Group Chair	PPIR – System Quality Group, and lay rep on IPTP Lay member Specialised Clinical		✓ ·	√	Direct Direct	2015 07/12/18	Ongoing Ongoing	Noted Noted



Name	Current position(s) held in the ICB i.e. ICB Board	Nature of Interest (including the name of the organisation and nature of business)	Type of I	nterest		Is the Interest direct or indirect?	Date of Interest		Action taken to mitigate risk
	Member, ICB employee or other	Frailty Programme Board, NUS	Financial Interest	Non-Financial Professional Interest	Non-Financial Personal Interest	(e.g. personal or through an associate or family member)	From	То	
		Frailty Programme Board – NHS England - Patient and Public Voice member – Internal Medicine, National Programme of Care Board – NHS England (sitting as a rep on the Patient and Public Voice Assurance Group		✓		Direct	23/11/20	Ongoing	Noted
		Specialised Commissioning) - Patient Associate, NHS Leadership Academy Nye Bevan Programme Practice Board		✓		Direct	March 2022	Ongoing	Noted
		Co-applicant for National Institute for Health Research funded project 'Understanding the trajectory of frailty across the life course' – funding granted and work proposed to	√			Direct	07/2022	Ongoing	Noted
		commence Sept 2022 - Patient representative – British Association for Ambulatory Emergency Care (BAAEC)		✓		Direct	12/2022	Ongoing	Noted
		- Dorset GP Alliance Patient and Public Lead	✓			Direct	01/11/22	Ongoing	Noted – ad hoc exclusions where necessary
		- Public Advisor, NHSE System Architecture		✓		Direct	06/02/23	Ongoing	Noted



in the ICB i.e ICB Board Member, ICE	position(s) held in the ICB i.e.	Nature of Interest (including the name of the organisation and nature of business)	Type of I	nterest		Is the Interest direct or indirect?	Date of Interest		Action taken to mitigate risk
	Member, ICB employee or other		Financial Interest	Non-Financial Professional Interest	Non-Financial Personal Interest	(e.g. personal or through an associate or family member)	From	То	
A Gallagher	Bank staff - no longer in role – to be removed 04/06/24	- Non-Executive Director - Charter (SW) – part of the Magna Housing Group	√			Direct	2005	Ongoing	Noted
		- Member of the Independent Audit Committee (Dorset, Devon and Cornwall Police)			✓	Direct	2017	Ongoing	Noted
		- School Governor (Winterbourne Valley and Cerne Abbas First Schools) and Parent Governor of Dorchester Middle School Academy			✓	Direct	2014	Present	Noted
		- Foundation Trust Member (public) of DCH, PCH, DHUFT, SWAST and RBCHFT			✓	Direct	2013	Ongoing	Noted - Ad hoc exclusions where necessary
		- Chairman – Walk Lead and Committee member of Dorchester Stroller			✓	Direct	2008	Ongoing	Noted
C Gardiner	Management Accountant	Close family member works at Dorset County Hospital			✓	Indirect	01/2024	Ongoing	Noted
G Gardner	Workforce Apprentice	- Family member works for the Dorset E-referral helpdesk			✓	Indirect	03/09/18	Ongoing	Noted
C Garlinge	Commissioning and Contracts Officer	- Close family member works for NHS Dorset as a Primary Care Programme Officer			✓	Indirect	04/2023	Ongoing	Noted.
A Gladwell	Head of Financial Accounts	- Finance, Resources & Compliance Committee			✓	Direct	12/10/22	Ongoing	Noted – ad hoc exclusions where



Name	Current position(s) held in the ICB i.e. ICB Board	Nature of Interest (including the name of the organisation and nature of business)	Type of I	Type of Interest			Date of Interest		Action taken to mitigate risk	
	Member, ICB employee or other	member for Delta Education	Financial Interest	Non-Financial Professional Interest	Non-Financial Personal Interest	indirect? (e.g. personal or through an associate or family member)	From	То		
		Trust (multi-education trust for young people) - Trustee for Delta Education			√	Direct	04/09/23	Ongoing	necessary	
		Trust (multi-education trust for young people) - Spouse is a ward clerk/receptionist at UHD	young people) - Spouse is a ward			✓	Indirect	10/05/22 Ong	Ongoing	Noted – ad hoc exclusions where necessary
Γ Goodson	Strategic Outcomes Committee Member	- Trustee for Lewis Manning Hospice Care Charity no 1120193			√	Direct	11/2022	Ongoing	Noted	
		- Director of Lewis Manning Hospice Care Company no 06278709			✓	Direct	11/2022	Ongoing	Noted	
		- Director of Lewis Manning Hospice Care (Lottery) Limited Company no 04481834			✓	Direct	11/2022	Ongoing	Noted	
		- Director of Lewis Manning Hospice Care (Retail) Limited			✓	Direct	11/2022	Ongoing	Noted	
		Company no 02734333 - Director of Goodson UK Consulting Ltd Company no	✓			Direct	08/2022	Ongoing	Noted	
		14288230 - Executive Officer support for Dorset General Practice Alliance	✓			Direct	10/2022	Ongoing	Noted	



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	Member, ICB employee or other	- Member of Healthcare	Financial Interest	Non-Financial Professional Interest	Non-Financial Personal Interest	(e.g. personal or through an associate or family member)	From	То	
		Member of Healthcare Financial Management Association (HFMA) Member of Association of Chartered Certified		✓ ✓		Direct Direct	04/2004	Ongoing	Noted Noted
		Accountants (ACCA) - Partner is a Financial Accountant at BCP Council Partner is a Company Director Goodson Consulting Limited			✓ ✓	Indirect Indirect	04/2019 08/2022	Ongoing Ongoing	Noted Noted
Dr K Gomes Pinto	CMIO/Clinical Lead/CSO, Dorset ICB	- Clinical Advisor for Health Innovation Wessex – could potentially influence decisions that ensure HIW supports with various initiatives across the system - Salaried GP, GP, Bridges	✓ ✓			Direct Direct	02/2022	Ongoing	Noted – ad hoc exclusions where necessary
J Green	Bank Data Security	Medical Centre, Weymouth - Trustee for Dorset Advocacy -			√	Direct	21/01/19	Ongoing	Noted
	Officer	no longer current – to be removed 04/06/24							
M Green	ICC Admin Support	Close family member employed on a bank contract with EMA (mental health transport)			✓	Indirect	02/12/21	Ongoing	Noted – ad hoc exclusions where necessary
S Green	Programme Lead (Mental Health)	Partner is Deputy Director of Business Intelligence (NHS Dorset)			√	Direct	08/2017	Ongoing	Noted – ad hoc exclusions where necessary



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	Member, ICB employee or other		Financial Interest	Non-Financial Professional Interest	Non-Financial Personal Interest	(e.g. personal or through an associate or family member)	From	То	
T Green	Senior Project Manager	Close family member has qualified as a EMHP at UHD			✓	Indirect	01/09/23	Ongoing	Noted
H Hall	Allied Health Professional (AHP) no longer in role – to be removed 08/07/24	- Parent/Governor – Parkstone Grammar School			✓	Direct	10/2020	Ongoing	Noted
		- Visiting Professor at AEEC University College			✓	Direct	10/2022	Ongoing	Noted
K Hall	Quality Lead (BCP Place)	- Bank contract with Dorset Healthcare as a Health visitor	√			Direct	06/2023	Ongoing	Noted
K Halsey	Senior Programme Lead, Children and Young People Team	- Parent/Governor – Charmouth Primary School			√	Direct	10/2022	10/2026	Noted – ad hoc exclusions where necessary
A Hamilton	Senior Category Manager for CCG under Dorset Procurement Services SLA	- Employed by University Hospitals Dorset	√			Direct	08/2020	Ongoing	Noted – ad hoc exclusions where necessary
	33.1133332	- Southern Counties Pathology – support to Contract Manager	✓			Direct	10/2021	10/2023	Noted – ad hoc exclusions where necessary
T Hamilton- Fletcher	Operations Manager (PHC)	- Member of Aspire Adoption adoption panel central list.	√			Direct	01/2021	Ongoing	Noted – ad hoc exclusions where necessary
		- Governor of The Swanage School (Safeguarding Lead			✓	Direct	11/2020	Ongoing	Noted – ad hoc exclusions where



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	Member, ICB employee or other		Financial Interest	Non-Financial Professional Interest	Non-Financial Personal Interest	(e.g. personal or through an associate or family member)	From	То	
		Governor from 07/21, Chair of Staffing, Finance and Premises Committee from 05/21 and member of Staffing Committee from 01/21)							necessary
H Hardyman	Project Manager for Personalised Care, Dorset Cancer Partnership	- Secondary employment with Royal Berkshire NHS Trust	√			Direct	04/08/22	Ongoing	Noted – ad hoc exclusions where necessary
S Harrington	ICB Board NHS Trust Provider member	- No interests to declare							
M Harris	Head of Service, Primary and Community Care Directorate	- Spouse is employed by Dorset Healthcare NHS University Foundation Trust			√	Indirect	2005	Ongoing	Noted – ad hoc exclusions where necessary
D Harvey	Chief People Officer	- Voluntary Trustee for Students Union Bournemouth University (SUBU)			✓	Direct	11/2023	Ongoing	
		 Voluntary Director for Poundbury ManCo1 			✓	Direct	10/2023	Ongoing	
S Hayward	Head of Commissioning and Placements, PHC	- Working as a Consultant for Poundbury Cancer Institute (PCI)	✓			Direct	26/02/24	Ongoing	Noted – ad hoc exclusions where necessary
S Hester	Head of Safeguarding	 Trustee on the Board of Beyond the Streets charity Visiting Fellow at Bournemouth University (fixed term for 3 		✓	√	Direct Direct	July 2022 11/2023	Ongoing 11/2026	Noted Noted



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	Member, ICB employee or other		Financial Interest	Non-Financial Professional Interest	Non-Financial Personal Interest	(e.g. personal or through an associate or family member)	From	То	
K Hickson	Chair of DCH Maternity Voices Partnership	years) - Employed by Royal Crescent and Preston Road Practice (senior administrator)	✓			Direct	03/2009	Ongoing	Noted – ad hoc exclusions where necessary
L Hill	Principal Primary Care Lead	Spouse works for Sovereign Housing Association. Honorary contract with Dorset Healthcare - volunteer support when needed			√ ✓	Indirect Direct	23/04/18	Ongoing Ongoing	Noted Noted – ad hoc exclusions where necessary
A Hobday	SVOC Coordinator	Close family member works in a senior position in the same team at the CCG			√	Indirect	01/11/21	Ongoing	Noted – ad hoc exclusions where necessary
J Hobday	System Vaccination Manager no longer in role – to be removed 14/08/24	- Close family member works in same team			✓	Indirect	10/05/22	Ongoing	Noted – ad hoc exclusions where necessary
C Hogan	Primary Care Programme Lead	Spouse is CEO of Dorset Youth Association Zero hours bank contract with University Hospitals Dorset	✓		√	Indirect Direct	01/2022	Ongoing	Noted – ad hoc exclusions where necessary Noted – ad hoc exclusions where necessary
G Holmes	Population Health Management Programme Lead	Trustee for Children and Young People's charity the Drop In, Portland on the Board for the charity with responsibilities for social media policy and			✓	Direct	08/2023	Ongoing	Noted



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	Member, ICB employee or other		Financial Interest	Non-Financial Professional Interest	Non-Financial Personal Interest	(e.g. personal or through an associate or family member)	From	То	
N Holmes	Senior Management Accountant	oversight. - Adhoc bank contract to work additional hours within the department	✓			Direct	10/2021	Ongoing	Noted
K Hougham	Operations Manager (CHC)	Close family member is Dorset Councillor for East Dorset area and a member of the Council's fostering panel with a current case involving individuals engaged with the CCG			√	Indirect	02/11/20	Ongoing	Noted – ad hoc exclusions where necessary and for the specific case, no involvement will be had with any discussions or decisions with the case handed over to an alternative operations manager.
		- Close friend and member of their family are registered managers of Homefield Grange and Drum Connor nursing homes, both of whom are on the framework and placements are commissioned through PHC. The homes fall within the BCP locality which is managed by K Hougham as Operations Manager.			✓	Indirect	02/11/21	Ongoing	No involvement in any discussions or decisions relating to both homes and any matters brought to the individual's attention in relation to those homes will be redirected to another operations manager or head of service accordingly. In line with the professional code of



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	Member, ICB employee or other	,	Financial Interest	Non-Financial Professional Interest	Non-Financial Personal Interest	(e.g. personal or through an associate or family member)	From	То	
		- Chair of advisory board for Ferndown family hub.			✓	Direct	25/09/22	Ongoing	conduct, no matters pertaining to those homes will be discussed on a personal level with confidentiality maintained at all times. Noted. This role does not have any decision making or financial responsibilities.
		- Close friend is Health Care Practitioner at The Laurels and Pine Lodge Care Homes			✓	Indirect	30/05/23	Ongoing	As friend is not in a role which impacts the home's finances and does not engage in conversations with the ICB this conflict is minimised. No involvement in reviews undertaken within the home or safeguarding concerns- will be passed on to another Operations manager.
S Howard	Deputy Director of Place	- Spouse works for DCH in Children's services			√	Indirect	04/2023	Ongoing	Noted.
		- Close family member works for DCH in stroke services			✓	Indirect	04/2023	Ongoing	Noted.



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	Member, ICB employee or other		Financial Interest	Non-Financial Professional Interest	Non-Financial Personal Interest	(e.g. personal or through an associate or family member)	From	То	
S Howard	Business Analyst – no longer in role – to be removed 8 June 2024	Partner works in the Intermediate Care Team at Dorset Healthcare.			✓	Indirect	2022	Ongoing	Noted – ad hoc exclusions as necessary
J Howarth	Clinical Commissioning Committee member – no longer in role – to be removed 30 May 2024	- Independent Governor, Yeovil College			√	Direct	2019	Ongoing	Noted – ad hoc exclusions as necessary
Dr H Howells	Clinical Lead – Children's	- GPSI Paediatric Allergy – works in Southampton Children's Hospital (Allergy) and is the chair of the primary care group of the British Society of Allergy	√			Direct	10/2015	Ongoing	Noted
E Hutchings	Data Protection Officer (General Practice)	Trustee on the Board of Directors for Dorchester Ballet and Dance Club Parent Governor, Prince of Wales First School			√ √	Direct Direct	10/07/20	Ongoing Ongoing	Noted Noted
A Hutchison	Clinical Commissioning Committee member – no longer in role – to be removed 30 May 2024	- Director of Dialysis UK Community Interest Company (CIC)		√		Direct	21/03/21	Ongoing	Noted – ad hoc exclusions as necessary



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	Member, ICB employee or other		Financial Interest	Non-Financial Professional Interest	Non-Financial Personal Interest	(e.g. personal or through an associate or family member)	From	То	
		- Director of Wessex Academic Health Science Network Limited		✓		Direct	25/03/2019	Ongoing	Noted
S James	Digital Support Officer	Self Employed income from Halton Tennis Centre Self Employed income from Swiss Group of International Schools	✓ ✓			Direct Direct	31/03/22 31/03/22	Ongoing Ongoing	Noted Noted
O Jankowska	System Support Officer	- Family member is a nurse at DCHFT - Two close relatives are in receipt of Continuing Care			√ √	Indirect Indirect	09/09/2019 26/05/23	Ongoing Ongoing	Noted Noted
R Jerrard	Digital Support Officer	Secondary employment as Bank Administrator	✓			Direct	18/12/22	Ongoing	Noted
J Johnson	Operations Manager, PHC	Spouse has CCG approval for funding for a medical condition (non PHB/CHC-related) Spouse is a Dorset CQC Inspector			✓	Indirect Indirect	2020	Ongoing Ongoing	Noted Noted ad hoc exclusions as necessary
N Johnson	Clinical Commissioning Committee member	Board Member of Dorset County Hospital Director of DCH Sub-co Ltd — wholly owned sub-co of DCH		✓ ✓		Direct Direct	02/2016 04/2017	Ongoing Ongoing	Noted Noted ad hoc exclusions as necessary
		providing pharmacy services - Director of Dorset Estates Partnership LLP with Prime Ltd to deliver strategic estate developments		✓		Direct	04/2017	Ongoing	Noted



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	Member, ICB employee or other	,	Financial Interest	Non-Financial Professional Interest	Non-Financial Personal Interest	indirect? (e.g. personal or through an associate or family member)	From	То	
		 Director of Wessex Academic Health Science Network Spouse employee of PA Consulting 		√	√	Direct Indirect	09/2017	Ongoing	Noted Noted
Dr P Johnson	Chief Medical Officer	- Spouse is a senior lecturer at Exeter University			✓	Indirect	06/22	Ongoing	Noted
R Kavanagh	Senior Nurse Practitioner	- Secondary employment bank contract with Somerset NHS Foundation Trust as a Bank Nurse	✓			Direct	03/2021	Ongoing	Noted – ad hoc exclusions as necessary
Dr S Kay	Clinical Lead Patient Safety	- NHS GP Locum	✓			Direct	2016	Ongoing	Noted – ad hoc exclusions as necessary
		- West and Mid Dorset Rep to Dorset LMC	✓			Direct	04/20 (current term)	Ongoing	Noted – ad hoc exclusions as necessary
		- Appraiser, NHSEI South West Appraisal Team (was Wessex Appraisal Service)	✓			Direct	09/21	Ongoing	Noted – ad hoc exclusions as necessary
		- Event Director, Bridport St Mary's Parkrun			✓	Direct	06/19	Ongoing	Noted
		- Spouse Company Director Dorset Burger Company, Weymouth			✓	Indirect	2012	Ongoing	Noted – ad hoc exclusions as necessary
		South Central and West (SCW) CSU GP Workforce Solution Medical Lead	✓			Direct	10/01/22	30/09/22	Noted – ad hoc exclusions as necessary



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	Member, ICB employee or other		Financial Interest	Non-Financial Professional Interest	Non-Financial Personal Interest	(e.g. personal or through an associate or family member)	From	То	
		 Medical Examiner – Community West Dorset Development Advisor, Clinical Faculty, Time for Care Team Part time freelance education delivery – various clients including Practice Manager association 	✓ ✓ ✓			Direct Direct Direct	11/05/22 08/09/22 Due 09/2023	Ongoing Ongoing Ongoing	Noted – ad hoc exclusions as necessary Noted – ad hoc exclusions as necessary Noted – ad hoc exclusions as necessary
F King	Governance and Committee Officer no longer in role – to be removed 31/07/2024	Member of the Patient Participation Group for the Bridges and Littlemoor GP Practices			√	Direct	2019	Ongoing	Noted
T Lamb	PHC Administrator	Executive Committee member of 3 rd Poole Scouts and hall bookings volunteer			✓	Direct	21/02/20	Ongoing	Noted
T Larby	Annual Report and Accounts Lead	As and When Work with Prama Care Charity Ad hoc volunteering with Dorset Healthcare NHS Foundation Trust in vaccination clinic	√	✓		Direct Direct	07/2023 10/2023	Ongoing 11/12/23	Noted Noted
C Lawrenson	Senior Programme Lead	Company secretary for spouse's company – not associated with healthcare	✓			Direct	2015	Ongoing	Noted
H Leonard	Deputy Director of Maternity and	- MBRRACE panel reviewer for perinatal morbidity and		✓		Direct	2019	Ongoing	Noted – ad hoc exclusions where



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	Member, ICB employee or other		Financial Interest	Non-Financial Professional Interest	Non-Financial Personal Interest	(e.g. personal or through an associate or family member)	From	То	
	Perinatal Services	mortality- role to review clinical practice against national standards and contribute to the development of a national report - Clinical member of the national maternity tariff advisory grouponly attended twice previously and discussed clinical costings of continuity of carer. - Mentorship of newly appointed consultant midwife at Gloucester Maternity service. Backfill hours of NHS Dorset time from Gloucester Maternity Service, approx. 15 hours over 6 months	✓	✓		Direct Direct	2019 April 2023	Ongoing October 2023	Noted – ad hoc exclusions where necessary Noted – ad hoc exclusions where necessary
C Lewis	Purbeck Primary Care Network Project Manager	Director – Adept Healthcare partnership. Small consultancy that has been providing support to the NHS and AHSNs Registered on NHSP bank and assessing the provide consists to the second of the partnership and the partnership are provided to the partnership and the partnership are provided to the partnership are partnership are partnership.	✓ ✓			Direct	09/2017	Ongoing	Noted – ad hoc exclusions where necessary
		occasionally provide services to Berkshire Healthcare NHS FT and Oxford AHSN - Secondary income via contract with Dorset CCG	✓			Direct June 2019	04/2018 Ongoing	Ongoing	exclusions where necessary Noted – ad hoc exclusions where



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empl	Member, ICB employee or other		Financial Interest	Non-Financial Professional Interest	Non-Financial Personal Interest	(e.g. personal or through an associate or family member)	From	То	
Loftus ICP Member no	- Volunteer as a Health Champion at Yetminster Medical Centre - Community Action Network			√	September 2019	Ongoing		necessary Noted	
K Loftus	ICP Member no longer in role - to be removed 30 May 2024 - Chief Executive, Community Action Network	- Community Action Network (CAN works in partnership with NHS Dorset to deliver projects under contract and grant agreements. This includes - Engagement and Core Funding (People Directorate) - Wellbeing Hubs in Dorset (Mental Health, Primary and Community Care Directorate) - Research project into 'did not attend' GP appointments for people with serious mental health (Mental Health, Primary and Community Care Directorate)	√			April 2023 March 2022 March 2022	March 2024 Ongoing Ongoing		Noted – ad hoc exclusions where necessary Noted – ad hoc exclusions where necessary Noted – ad hoc exclusions where necessary
		Digital Operating Systems (Mental Health, Primary and Community Care Directorate) Proposal with NHS Dorset in partnership with #Helpandkindness for initial funding to establish and				April 2022	18 months initially to October 23		Noted – ad hoc exclusions where necessary Noted – ad hoc exclusions where necessary



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	Member, ICB employee or other		Financial Interest	Non-Financial Professional Interest	Non-Financial Personal Interest	(e.g. personal or through an associate or family member)	From	То	
		develop the Voluntary and Community Sector Assembly - Community Action Network contracted by Dorset Healthcare to provide volunteers for the vaccination programme due to be completed at the end of June 2023					January 21	June 2023	Noted – ad hoc exclusions where necessary
Dr M Longley GP	Numerous clinical lead roles within the ICB including cardiovascular, respiratory,	 Partner GP Milton Abbas Director - Mid Dorset Primary Health Care federation Associate Medical Director Dorset County Hospital 	✓ ✓			Direct Direct Direct	1998 2016 2023	Ongoing Ongoing Ongoing	Noted Noted — ad hoc exclusions where
	ophthalmology, diabetes, long term conditions	- Spouse is a Stroke Nurse Consultant (DCH)			✓	Indirect	2018	Ongoing	necessary Noted – ad hoc exclusions where necessary
S Lyons	Commissioning and Contracts Officer	Director of Self-Directed Futures (consultancy support to health and social care sector orgs in relation to the use of direct payments and individual service funds)	√			Direct	01/05/20	Ongoing	Self-Directed Futures will not put in a bid for work for Dorset CCG or those with a connection to Dorset CCG.
		Working in a voluntary capacity as an associate consultant for the co-operative for welfare	✓			Direct	30/07/20	Ongoing	To notify line management if/when trading commences and



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	Member, ICB employee or other	reform (a new venture for the	Financial Interest	Non-Financial Professional Interest	Non-Financial Personal Interest	(e.g. personal or through an associate or family member)	From	То	
		Centre for Welfare Reform) to help develop their offer. Family member works as IT							will not be involved in any work related to Dorset CCG.
H Mabey	Receptionist	- Family member works as IT Trainer for NHS Dorset			√	Indirect	31/07/23	Ongoing	Noted
J Magern	Senior Lead – Primary and Community Care	- Spouse employed by DHUFT estates team			✓	Indirect	03/01/2019	Ongoing	Noted – ad hoc exclusions where necessary
S Marshall	CHC Appeals Co- ordinator	- Royal Bournemouth Hospital (as a bank staff nurse)	\			Direct	01/2015	Ongoing	Noted – ad hoc exclusions where necessary
		Close family member works at Royal Bournemouth Hospital (GP out of hours)			✓	Indirect	2020	Ongoing	Noted
B Matthews	Senior Programme Lead, System Integration	- Partner is a Blood Sciences Manager at DCHFT			✓	Indirect	Prior to 21/12/18	Ongoing	Noted
S McCarthy	Head of Continuous Improvement, Performance & Support, Personal Health Commissioning	- Close friend is a Managing Director of The Koru Project http://www.the-koru- project.org.uk/ Whilst this was not an issue when looking after Adults CHC, I am now the Operational Lead for Young Persons and Children's continuing care and there may be instances where this			√	Indirect	01/11/16	Ongoing	Must not be involved in commissioning decisions involving The Koru Project.



Name	Current position(s) held in the ICB i.e. ICB Board	Nature of Interest (including the name of the organisation and nature of business)	Type of I	Type of Interest			Date of Interest		Action taken to mitigate risk
	Member, ICB employee or other		Financial Interest	Non-Financial Professional Interest	Non-Financial Personal Interest	indirect? (e.g. personal or through an associate or family member)	From	То	
		company will be supporting children with Dorset County Council who are subsequently referred for Young Persons and Children's continuing care. - Close friend works at the People First Forum Charity with whom the CCG uses to convert documents into Easy Read. - Close family member is a Discharge Co-ordinator at UHD			✓	Indirect	01/02/21	Ongoing	Must not be involved in discussions/decisions relating to sourcing a provider for Easy Read documents.
E McEvoy	Graphic Designer	Poole - Registered on bank with DHUFT for Covid-19 vaccination programme	✓			Direct	02/02/21	Ongoing	Noted – ad hoc exclusions where necessary
R McEwen	CHC Appeals Co- ordinator	Occasionally undertake paid piece work (maximum once a month) reviewing medical, care home and social service records in order to compile Needs Portrayal Documents for the company: Care Home Funding Advocates. 31 Ironmarket Newcastle under Lyme ST5 1RP Tel: 0800 193 9311 I undertake							



Name	Current position(s) held in the ICB i.e. ICB Board	Nature of Interest (including the name of the organisation and nature of business)	Type of I	nterest		Is the Interest direct or indirect?	Date of Interest		Action taken to mitigate risk
	Member, ICB employee or other	this work from home in my	Financial Interest	Non-Financial Professional Interest	Non-Financial Personal Interest	(e.g. personal or through an associate or family member)	From	То	
		this work from home in my spare time. I am using my years of experience in the field of NHS Continuing Healthcare to identify evidence of physical and mental health needs from records sent to me at home, to compile the needs portrayal document. I do not review any records for individuals registered with a GP within Dorset CCG, and do not see this as a conflict of interest with my NHS role within the appeals team at Canford House Dorset CCG. I do not complete Decision support Tools or make eligibility decisions for any other CCG or private claim company. The Needs Portrayals contain factual information only based on clinical evidence provided to me from Care Home Funding Advocates.				Direct	24/09/15	Ongoing	
D McLaughlin	Senior Locality Lead within the Primary	Part of the CCG role is to lead discussions and financial	✓			Direct	08/2018	Ongoing	Noted – ad hoc exclusions where



	Current position(s) held in the ICB i.e. ICB Board	Nature of Interest (including the name of the organisation and nature of business)	Type of I	Type of Interest			Date of Interest		Action taken to mitigate risk
	Member, ICB employee or other		Financial Interest	Non-Financial Professional Interest	Non-Financial Personal Interest	(e.g. personal or through an associate or family member)	From	То	
	Care Team	calculations with housing developers for Section 106/Community Infrastructure Levy contributions through planning obligations under the Town and Country Planning Act (1990) due to the impact on primary care practices. Land in the East Dorset area which is held in trust to myself and family members has been nominated to EDDC to be incorporated within the draft Local Plan (2018) as potential land for housing development.							necessary.
J McMahon	Chair – Digital Public Engagement Group	Public Participation Involvement and Engagement (PPIE) University of Southampton PPIE Several Research teams (Wessex Arc)	✓ ✓			Direct Direct	06/21	08/22 Ongoing	Noted Noted
		Member of the Patient Participation Group for Royal Crescent and Preston Road, Weymouth Patient Research Ambassador at Dorset County Hospital			✓	Direct Direct	06/17	Ongoing	Noted Noted



Name	Current position(s) held in the ICB i.e. ICB Board	Nature of Interest (including the name of the organisation and nature of business)	Type of I	nterest		Is the Interest direct or indirect?	Date of Interest		Action taken to mitigate risk
	Member, ICB employee or other	- Dementia Champion at the	Financial Interest	Non-Financial Professional Interest	Non-Financial Personal Interest	(e.g. personal or through an associate or family member)	From	То	
		- Dementia Champion at the Alzheimer Society			✓	Direct	05/18	Ongoing	
E Merrell	Population Health Programme Manager	- Board director for Solent Mind (mental health charity)			✓	Direct	01/2020	Ongoing	Noted
P Miller	ICB Chief Executive Officer	- Nuffield Trust member		✓		Direct	01/02/2022	Ongoing	Noted
		- Rural Hospital Network Chair		✓		Direct	01/02/2022	Ongoing	Noted
		- Rural Health and Care Alliance Member		✓		Direct	01/02/2022	Ongoing	Noted
		- Faculty of Public Health Member by Distinction		✓		Direct	01/02/2022	Ongoing	Noted
		- BAME Chair and CEO Network Chair		✓		Direct	01/02/2022	Ongoing	Noted
		- Member of the NHS Employers Policy Board		✓		Direct	12/2022	Ongoing	Noted
S Mills	Service Improvement Officer	- Second property with tenants in place.	~			Direct	2018	Ongoing	Noted
S Mitchell	Dorset SVOC Team	- Partner also works at the CCG			✓	Indirect	29/11/21	Ongoing	Noted – ad hoc exclusions where necessary
R Morgan	Chief Finance Officer	- Nil							
H Morris	Head of Financial Governance and	- Close family member employed as a business apprentice with			✓	Direct	28/11/22	Ongoing	Noted



Name	Current position(s) held in the ICB i.e. ICB Board Member, ICB employee or other	Nature of Interest (including the name of the organisation and nature of business)	Type of I	Type of Interest			Date of Interest		Action taken to mitigate risk
			Financial Interest	Non-Financial Professional Interest	Non-Financial Personal Interest	(e.g. personal or through an associate or family member)	From	То	
	Assurance	NHS Dorset							
J Morris	Business Support Apprentice	Close family member employed as Head of Financial Governance and Assurance with NHS Dorset			√	Direct	12/2022	Ongoing	Noted
Dr K Muscroft	Clinical Lead –	- Ad hoc bank Dr for SWASFT for	✓			Direct	07/21	Ongoing	Noted
	Ambulance	FOC and events Volunteer BASICS doctor for SWASFT through charity of which serves as chair		✓		Direct	2018	Ongoing	Noted – ad hoc exclusions where necessary
		- ED Consultant Yeovil District Hospital	✓			Direct	01/21	Ongoing	Noted
L Nayler	Clinical Lead for Mental Health	- GP Partner at Shore Medical	✓			Direct	11/2023	Ongoing	Noted – ad hoc exclusions where necessary
A Ndeze	CHC Co-ordinator	- Work for RBH two Saturdays a month				Direct	17/10/16		
A O'Donnell	Deputy Chief Medical Officer	 On secondment from UHD who continue to retain the contract for the Chief Medical Officer role. no longer current – to be removed 13/08/24 	√			Direct	06/11/16	06/11/22	Noted.
S O'Flanagan	Programme Manager (SID) – bank staff no longer in role – to be removed 04/06/24	- Employed as an 'as and when' porter at DCHFT	√			Direct		Ongoing	Noted – ad hoc exclusions where necessary



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	Member, ICB employee or other	, and the second	Financial Interest	Non-Financial Professional Interest	Non-Financial Personal Interest	(e.g. personal or through an associate or family member)	From	То	
S O'Kerwin	Business Intelligence Partner	- Ad-hoc involvement with Patient Participation Group at Sandford GP surgery where registered Joint working role/letter of access with Dorset Healthcare	✓		√	Direct Direct	04/2018	Ongoing	Noted – ad hoc exclusions where necessary Noted – ad hoc exclusions where
C O'Neill	Management Transformation Professional Adviser	Substantive role working with Lead Commissioning Team commissioning 999 services, NEPTS and NHS111 for North West of England.	√			Direct	2010	Ongoing	necessary No information shared between Dorset and North-West work without permission as appropriate.
N Oram	SCC Senior Lead	Secondary employment with a bank contract at UHD to maintain nursing registration	√			Direct	21/08/23	Ongoing	Noted
L Palmer	Business Administrator	Close family member employed as a Senior Case Worker in Adult Services in Hampshire County Council			√	Indirect	10/01/21	Ongoing	Noted – ad hoc exclusions where necessary
T Palmer	Specialist Practitioner (Appeals, Disputes and retros)	- Undertaken retrospective CHC application on behalf of close family member for period 07/12/2022-06/01/2023			V	Indirect	06/03/23	Ongoing	The individual would not be involved in any aspect of the administrative processing or any internal discussions on the progression of the case.
E Parker	Engagement and	- Close family member is a nurse			✓	Indirect	2022	Ongoing	



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	Member, ICB employee or other	at Portesham Surgery	Financial Interest	Non-Financial Professional Interest	Non-Financial Personal Interest	(e.g. personal or through an associate or family member)	From	То	
	Communications Administrator	at Portesham Surgery							
C Pascoe	Deputy Director PHC no longer in role – to be removed 29/08/24	Secondary employment as a qualified personal trainer and will do exercise training for private clients as a selfemployed trainer	√			Direct	01/12/2023	Ongoing	Noted
K Payne	Head of Nursing and Quality	- Self-employed travel agent	✓			Direct	09/2023	Ongoing	Noted
R Payne	Deputy Director Strategic Commissioning	- Spouse is Officer for Age UK			✓	Indirect	01/02/2024	Ongoing	Noted
M Pickett	Senior Nurse Practitioner – Fast Track	Enrolment in the pension scheme for a care home provider for duration of previous employment	✓			Direct	08/2019	04/2021	Noted
J Pope	Senior Nurse Practitioner	- Director of AJP Diagnostics Ltd.	~			Direct	01/04/15	Ongoing	Noted – ad hoc exclusions where necessary
J Price	Clinical Commissioning Committee Local Authority Lead (West) Member	- Chairman of Volunteer Cornwall			√	Direct	09/2022	Ongoing	Noted
C Pridding	Interim Senior Practitioner	Close personal friend works at Carefirst 24 with the potential for the ICB to conduct business			√	Indirect	06/2018	Ongoing	Noted – ad hoc exclusions where necessary



	Current position(s) held in the ICB i.e. ICB Board	Nature of Interest (including the name of the organisation and nature of business)	Type of Interest			Is the Interest direct or indirect?	Date of Interest		Action taken to mitigate risk
	Member, ICB employee or other		Financial Interest	Non-Financial Professional Interest	Non-Financial Personal Interest	(e.g. personal or through an associate or family member)	From	То	
A Purbrick	Primary Care Commissioning Committee LMC Representative Member	- GP partner – The Hadleigh Practice - CEO Wessex Local Medical	√			Direct	2022	Ongoing	Noted
		Committees - BMA GPC Rep for Dorset and	✓ ✓			Direct Direct	04/2022 08/2019	Ongoing Ongoing	Noted Noted
		Wiltshire - Spouse is Consultant Diabetologist at Southern Health Foundation Trust			✓	Indirect	2022	Ongoing	Noted
		- Close family member works for Astra Zeneca			✓	Indirect	2022	Ongoing	Noted
A Randle	Clinical Lead for the Ambulance Service, Dorset CCG	- GP Partner, The Park Medical Partnership, Mendip Primary Care Network and clinical director of Shape Mendip COVID Vaccination Service (practice is a provider of medical services to Shepton Mallet Community Hospital, shareholder in Somerset Primary Healthcare	✓			Direct	06/2017	07/10/2021	Noted – ad hoc exclusions where necessary
		Ltd) - Provides out of hours service for Devon Doctors	✓			Direct	Notified 30/09/21	Ongoing	Noted – ad hoc exclusions where necessary



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	Member, ICB employee or other		Financial Interest	Non-Financial Professional Interest	Non-Financial Personal Interest	(e.g. personal or through an associate or family member)	From	То	
		Clinical Lead for community settings of Care SWAG Cancer Alliance		✓		Direct	01/17	Ongoing	Noted – ad hoc exclusions where necessary
		- Clinical advisor for Urgent and Emergency Care NHSE SW		✓		Direct	06/2019	Ongoing	Noted – ad hoc exclusions where necessary
		- National Lung Cancer Clinical Expert Group		√		Direct	09/2017	Ongoing	Noted – ad hoc exclusions where necessary
		- National Lung Screening Advisory Group		✓		Direct	09/2018	Ongoing	Noted – ad hoc exclusions where necessary
		- National Cancer Clinical Advisory Group		✓		Direct	01/2020	Ongoing	Noted – ad hoc exclusions where necessary
		- Shareholder of Xelsion Ltd	✓			Direct	01/2011	Ongoing	Noted – ad hoc exclusions where necessary
		- Non-executive director for Somerset Activity and Sports Partnership		✓		Direct	July 2022	Ongoing	Noted.
		- Sessional GP with SWASFT	✓			Direct	03/2023	Ongoing	Noted.
Rawlings	Commissioning and Contracting Officer	- Close family member works at the Bridges Medical Centre			✓	Indirect	Notified 07/2023	Ongoing	Noted – ad hoc exclusions where necessary.
Regan	Programme Officer, Our Dorset	- RVS Emergency Responder			✓	Direct	06/2022	Ongoing	Noted



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	Member, ICB employee or other		Financial Interest	Non-Financial Professional Interest	Non-Financial Personal Interest	(e.g. personal or through an associate or family member)	From	То	
	Workforce Delivery Team	- Co-opted Trustee of Dorset Community Action Board no longer current, to be removed 30/04/2024			✓	Direct	05/2021	Ongoing	Noted – ad hoc exclusions where necessary
H Robert	Assistant Management Accountant	- Family member is employed at the Royal Bournemouth Hospital.			✓	Indirect	10/2017	Ongoing	Noted
J Rogers	Nurse	- Spouse works in the Commissioning Team no longer current, to be removed 01/04/2024			√	Indirect	01/03/23	Ongoing	Noted
L Rowe	Senior Programme Manager	- Trustee for Dorset MIND (local mental health charity)			√	Direct	2019	Ongoing	Noted – ad hoc exclusions where necessary
Dr A Rutland	CVP Clinical Lead	Clinical Director, Shore Medical PCN GP Appraiser Independent GP supporter co-	✓ ✓	✓		Direct Direct Direct	07/19 01/08 04/18	Ongoing Ongoing Ongoing	Noted – ad hoc exclusions where necessary Noted Noted
		ordinated by Wessex LMCs - Spouse is GP at The Harvey Practice			✓	Indirect	1997	Ongoing	Noted – ad hoc exclusions where necessary
P Hopwood- Samuels	Senior Nurse Assessor	- Director, PHS Healthcare Ltd	✓			Direct	July 2022	September 2022	Noted – ad hoc exclusions where



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	Member, ICB employee or other		Financial Interest	Non-Financial Professional Interest	Non-Financial Personal Interest	(e.g. personal or through an associate or family member)	From	То	
S Scally	Senior Workforce Planning Lead	- Spouse works for Macmillan Cancer Support as Strategic Partnerships Manager for the			√	Indirect	11/2016	Ongoing	necessary Noted – ad hoc exclusions where necessary
		Southwest - Close family member is on the NHS Graduate Management Training Scheme within Devon/Devon ICB			✓	Indirect	09/2021	09/2023	Noted – ad hoc exclusions where necessary
I Scally	Informatics Graduate Placement (unpaid)	Close family member is the Workforce Planning Lead Primary Care for NHS Dorset			√	Indirect	2016	Ongoing	Noted
		Close family member works for Macmillan Cancer Support as Partnership Manager - Wessex			✓	Indirect	2017	Ongoing	Noted
M Scott	Maternity Voices Partnership Chair – Dorset East	Employed by DHUFT as a specialist community public health nurse (schools)	√			Direct	2014	Ongoing	Noted – ad hoc exclusions where necessary
		- Employed by G4S working at The Shores (Dorset sexual assault referral centre) as a	√			Direct	2014	Ongoing	Noted – ad hoc exclusions where necessary
		sexual offences examiner - Employed by Five Rivers Childcare as an independent foster panel member	✓			Direct	2020	Ongoing	Noted – ad hoc exclusions where necessary
D Seow	Foundation Trainee Pharmacist	Volunteer as a Content Editor for the anxiety charity No Panic			✓	Direct	07/2023	Ongoing	Noted



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	Member, ICB employee or other		Financial Interest	Non-Financial Professional Interest	Non-Financial Personal Interest	(e.g. personal or through an associate or family member)	From	То	
F Sethi	Clinical Commissioning	- Visiting Professor,		✓		Direct	09/2021	Ongoing	Noted
	Commissioning Committee member - no longer in role - to be removed 30	Bournemouth University - Trustee and Board Member, Hospital Rooms (Registered Charity)		✓		Direct	02/2019	Ongoing	Noted
	May 2024	- Medical Advisory Group Member, NHS Professionals (NHSP)		✓		Direct	02/2020	Ongoing	Noted
		- Member of the National Retention Advisory Board, NHS England and NHS Improvement		√		Direct	11/2021	Ongoing	Noted
Dr B Sharland GP	Clinical Lead	- Deputy Chair Dorset GP Alliance		√		Direct	10/22	Ongoing	Noted – ad hoc exclusions where necessary
		- GP Partner James Fisher Medical Centre	~			Direct	2010	Ongoing	Noted – ad hoc exclusions where necessary
		- Spouse employed by DHUFT			✓	Indirect	Prior to 02/05/18	Ongoing	Noted – ad hoc exclusions where necessary
		- Central Bournemouth Primary Care Network Clinical Director	✓			Direct	01/07/2019	Ongoing	Noted – ad hoc exclusions where necessary
E Shipton	Workforce Delivery Director	- Spouse is Head of Establishment for the MOD, West Moors, the organisation hosting the ICS Workforce Hub			√	Indirect	01/04/2019	03/2022	Noted – ad hoc exclusions where necessary



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	Member, ICB employee or other		Financial Interest	Non-Financial Professional Interest	Non-Financial Personal Interest	(e.g. personal or through an associate or family member)	From	То	
		(tenancy held by DHUFT on behalf of the ICS)							
P Shobbrook	Clinical Commissioning Committee member - no longer in role - to be removed 30	- Spouse is Managing Director and shareholder in a care company, Albany Care Ltd based in Portchester/Northampton			√	Indirect	05/2019	Ongoing	Noted – ad hoc exclusions where necessary
	May 2024	Spouse is Managing Director and shareholder in a care company, Albany Farm Care Ltd based in Havant and Oxford			✓	Indirect	06/2016	Ongoing	Noted – ad hoc exclusions where necessary
		- Spouse is Managing Director and shareholder in a care company, Albany Farm Care Ltd based in Hampshire			✓	Indirect	11/2013	Ongoing	Noted – ad hoc exclusions where necessary
Dr A Siggers	Primary Care Lead, Dorset Cancer Partnership no longer in role – to be removed 16/07/24	- Spouse is an ED consultant at the University Hospitals Dorset NHS Foundation Trust			√	Indirect	2015	Ongoing	Noted – ad hoc exclusions where necessary
	10/07/24	- Salaried GP, Adam Practice	✓			Direct	03/2021	Ongoing	Noted – ad hoc exclusions where necessary
		- Senior appraiser for Dorset – Health Education England	✓			Direct	2020	Ongoing	Noted
		- Private health clinic – work	✓			Direct	2020	Ongoing	Noted – ad hoc



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	Member, ICB employee or other		Financial Interest	Non-Financial Professional Interest	Non-Financial Personal Interest	(e.g. personal or through an associate or family member)	From	То	
		within Mosaic Medical providing lifestyle medicine consultations - Fresh health LLP – part of a health education business designed to support patients with chronic conditions	√			Direct	2021	Ongoing	exclusions where necessary Noted – ad hoc exclusions where necessary
J Simkin	Senior Programme Lead - UEC	Close family member is employed as a Healthcare driver for E-Zec (with whom the CCG contracts)			✓	Indirect	04/10/21	Ongoing	Noted – ad hoc exclusions where necessary
D Simmons	Chief Nursing Officer	- Nil							
Dr R Singh GP	Various CCG roles as listed	 Partner, Bridport Medical Centre GP with a Special Interest in Dermatology (Primary Care Dermatology Community Clinic, Bridport) (employed by Dorset Healthcare 1.5 sessions per week) 	✓			Direct Direct	01/09/10	Ongoing	Noted Noted
		- Individual Treatment Panel advisor	√			Direct	Prior to 30/09/2018	Ongoing	Noted
		- Bridport Partner working at Tollerford Practice (Maiden Newton)	✓			Direct	01/04/20	Ongoing	Noted
		- Chair of SAS Panel (CCG)	✓			Direct	02/2020	Ongoing	Noted



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	Member, ICB employee or other	,	Financial Interest	Non-Financial Professional Interest	Non-Financial Personal Interest	(e.g. personal or through an associate or family member)	From	То	
		Voluntary member of BAPIO support group			✓	Direct	11/22	Ongoing	Noted
T Slade	System Urgent and Emergency Care Clinical Advisor	- Spouse is a GP partner in Truro.			√	Indirect	01/01/22	Ongoing	Noted
J Sloper	ICP Member – Chief Executive, Help and Kindness	 CEO, director, and employee of the Alacrify Foundation CIC t/a #HelpAndKindness, who provide services from time to time to NHS Dorset and ICS partners, including Dorset Council. The CIC will also receive funding to carry out our role within the Dorset Voluntary and Community Sector Assembly for as long as we are appointed as members of the VCSA Engagement Group. I do not receive dividends from the CIC, which is a social enterprise, but am salaried. Nominated representative for the Dorset Voluntary and Community Sector (VCS) Assembly, and therefore aim to represent and champion the 	V		√	Direct	20/07/22	Ongoing	Noted – ad hoc exclusions where necessary



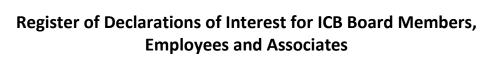
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	Member, ICB employee or other	, and the second	Financial Interest	Non-Financial Professional Interest	Non-Financial Personal Interest	(e.g. personal or through an associate or family member)	From	То	
		VCS in all its diverse forms. This is a professional role that is under the management of the VCSA Governance Board.							
S Slough	Chief Digital Information Officer	- Spouse works for DCHFT			√	Indirect	01/04/2023	Ongoing	Noted
		Trustee and Unit Leader for DorSAR (Dorset Search and Rescue), charity volunteer organisation providing search and rescue services to Dorset Police. Branch of national organisation Lowland Rescue			√	Direct	22/03/23	Ongoing	Noted
		Board Advisory role for startup epigenetics company Bionkor			✓	Direct	03/09/23	Ongoing	Noted
M Smith	Ophthalmology Transformation Programme Lead	- Trustee for Portland Drop-In Centre			√	Direct	01/10/20	Ongoing	Noted – ad hoc exclusions where necessary
M Smith	Principal Programme Lead Mental Health	- Spouse works as a Mental Health Nurse for DHC			√	Indirect	01/12/21	Ongoing	Noted – ad hoc exclusions where necessary
Dr I Sosa	Named GP Safeguarding Children and Adults	- Salaried GP for South Coast Medical	✓			Direct	02/2016	Ongoing	Noted – ad hoc exclusions where necessary
		- Designated Doctor for Children in Care – NHS Gloucester	✓			Direct	10/2023	Ongoing	Noted.



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	Member, ICB employee or other		Financial Interest	Non-Financial Professional Interest	Non-Financial Personal Interest	(e.g. personal or through an associate or family member)	From	То	
G Solescu	Senior Practitioner	- In secondary employment – bank nurse at Westbourne Tower Care Home	✓			Direct	01/11/23	Ongoing	Noted.
D Spencer	Chief Operating Officer	- Nil							
B Stokes	Senior PHC Assessor	- Secondary employment, Menopause Nurse for the Enhanced Health and Wellbeing Service, DHUFT	√			Direct	03/10/22	Ongoing	Noted – ad hoc exclusions where necessary
K Stratford	Programme Lead, Primary and Community Care	- Casual Instructor at Hengistbury Head Outdoor Education Centre	✓			Direct	04/2015	Ongoing	Noted – ad hoc exclusions where necessary
J Stubbs	Digital Workforce Development Lead/Medical Staffing Systems Programme Lead	Secondary employment – founder and owner of Transcend Foundation (sole trader) delivering mindfulness training/coaching	√		,	Direct	11/2017	Ongoing	Noted
		- Trustee for Home Start South East Dorset			✓	Direct	04/2021	Ongoing	Noted
R Sullivan		- Family member is Associate Director – Strategic Partnerships and Services at Marie Curie South West and attends monthly Service Level Agreement meetings			√	Indirect	June 2022	Ongoing	Noted – ad hoc exclusions where necessary
J Swarbrick	Patient Safety Specialist	- Honorary contract with DCHFT to support the Covid-19 vaccination programme			✓	Direct	02/2021	Ongoing	Noted – ad hoc exclusions where necessary



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	Member, ICB employee or other		Financial Interest	Non-Financial Professional Interest	Non-Financial Personal Interest	(e.g. personal or through an associate or family member)	From	То	
		- Honorary contract with DHUFT to support the ongoing vaccination programme			✓	Direct	11/2021	Ongoing	Noted – ad hoc exclusions where necessary
E Tanner	Team Leader S117/Named Patient/Joint Funding	- Partner works in the Strategy and Transformation Directorate			✓	Indirect	21/08/23	Ongoing	Noted – ad hoc exclusions where necessary
K Taylor	Operations Manager, Personal Health Commissioning	- Director of a management company close that administers the servicing of facilities associated with the residential area – three other shareholders of whom are neighbours and close associates and work at a GP practice/DCHFT	~			Direct	01/04/19	Ongoing	Noted – ad hoc exclusions where necessary
K Taylor	ICB Non-Executive Director and Chair of Primary Care Commissioning Committee	- Close family member working at the Royal Crescent Surgery			√	Indirect	02/2020	Ongoing	Noted – ad hoc exclusions where necessary
		- Kingston Maurward Agricultural College Governor			✓	Direct	02/2021	02/2024	Noted – ad hoc exclusions where necessary
L Taylor	ICT Modern Apprentice	- Family member works for the NHS at the Atrium and Crossways Heath Centres			✓	Indirect	06/2015	Ongoing	Noted
J Tobin	Programme	- Secondary income from a	✓			Direct	03/22	Ongoing	Noted – ad hoc





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	Member, ICB employee or other		Financial Interest	Non-Financial Professional Interest	Non-Financial Personal Interest	(e.g. personal or through an associate or family member)	From	То	
	Manager	provider - Bank contract with Dorset Healthcare	✓			Direct	03/22	Ongoing	exclusions where necessary Noted – ad hoc exclusions where necessary
A Toms	Project Support Officer, Primary Care	- Family member works for a PCN where additional role claims are approved by individual				Direct	10/2021	Ongoing	Approval overseen by manager for this particular PCN
J Trevett	IT Service Desk Analyst	- Spouse is a Senior Pharmacist for the CCG			✓	Direct	26/03/21	Ongoing	Noted
J Trowbridge	Development Hub Co-ordinator	- Director for MJRT Solutions Ltd (IT consultancy company)	~			Direct	15/09/16	Ongoing	Noted – ad hoc exclusions where necessary
E Tyrrell	Senior Nurse Practitioner	- Bank contract with care provider Active Care Group to provide nursing care	√			Direct	18/12/21	Ongoing	The individual will not directly work with any individuals who receive a commissioned package of care via this provider.
		- Bank contract with Unity care provider in Southampton	√			Direct	03/05/22	Ongoing	The individual will not directly work with any individuals who receive a commissioned package of care via this provider.



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	Member, ICB employee or other	- MSK GPSI – DHUFT	Financial Interest	Non-Financial Professional Interest	Non-Financial Personal Interest	(e.g. personal or through an associate or family member)	From	То	
Dr C Verrinder GP	MSK Clinical Lead no longer in role – to be removed 04/06/24	MSK GPSI – DHUFT Chief Medical Officer, Royal Yachting Association		✓ ✓		Direct Direct	07/22	Ongoing	Noted – ad hoc exclusions where necessary Noted
L Waine	Finance Ledger Assistant	Spouse works for EMed Medical Transport Services as an HDU Ambulance Driver			√	Indirect	23/10/17	Ongoing	Noted
R Wakelam	Head of Management Accounts	- Wife works for UHD as a staff nurse			√	Indirect	10/05/22	Ongoing	Noted – ad hoc exclusions where necessary
H Walker	PHC Administrator	- Secondary employment, DCH, Bank Contract	√			Direct	14/06/22	Ongoing	Noted – ad hoc exclusions where necessary
S Walker	Primary Care Programme Lead	- Partner is a non-executive Director for HOPE for the Community			√	Indirect	04/2021	Ongoing	The individual will not be involved in commissioning discussions/decisions relating to this service/organisation
Dr S Ward	Clinical Lead for Planned Care, Clinical and CPD Lead - Primary Care Training Hub	- Spouse is urgent care clinical lead for the Urgent Treatment Centre and UHD (Poole),			√	Indirect	05/2020	Ongoing	Noted – ad hoc exclusions where necessary
		- Spouse is GPwSI in MSK at Dorset Healthcare			✓	Indirect	Prior to 19/05/21	Ongoing	Noted – ad hoc exclusions where



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	Member, ICB employee or other		Financial Interest	Non-Financial Professional Interest	Non-Financial Personal Interest	(e.g. personal or through an associate or family member)	From	То	
		- Self-employed GP locum - Spouse is medical director for Haven Medical – provider of private primary healthcare services	✓		✓	Direct Indirect	09/2021 09/2023	Ongoing Ongoing	necessary Noted Noted.
Dr F Watson GP	Chair of the Dorset GP Alliance	Principal GP, Lyme Bay Practice Contract holder for Lyme Regis Primary Dental Services	✓ ✓			Direct Direct	1997 06/05/14	Ongoing Ongoing	Noted Noted – ad hoc exclusions where necessary
		Co-opted member of Dorset Council for HWB purposes No longer current – to be removed 13 August 2024 Honorary Medical Advisor RNLI		✓		Direct	2012	Ongoing	Noted
		Lyme Regis - Lyme Regis Medical Practice is a member of the Axe Valley and Lyme Bay Health Care Forum (which aims to provide a model of place-based care across the relevant East Devon/West Dorset catchment area)	√		✓	Direct Direct	1997 12/2019	Ongoing Ongoing	Noted Noted – ad hoc exclusions where necessary
		Practice is a member of Jurassic Coast Primary Care Network	✓			Direct	2016	Ongoing	Noted – ad hoc exclusions where necessary



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	Member, ICB employee or other	- Spouse working at Lyme Regis	Financial Interest	Non-Financial Professional Interest	Non-Financial Personal Interest	(e.g. personal or through an associate or family member)	From	То	
		 Spouse working at Lyme Regis Medical Practice as a Health Champion Close family member works for KPMG (law) who are now the CCG's external auditors 			✓ ✓	Indirect	01/09/20	Ongoing Ongoing	Noted – ad hoc exclusions where necessary Noted – individual will also make KPMG aware
S Weaver	IT Infrastructure Engineer, System Integration	Secondary employment as a self-employed IT consultant for SNW Consulting (a non- healthcare related business)	✓			Direct	27/02/20	Ongoing	Noted
J West	Bank Safeguarding Consultant Nurse	Occasional self employed/sole trader work for 'The Access Group' as subject matter expert in safeguarding for the organisation engaged to review their online educational content	√			Direct	29/12/23	Ongoing	Noted – ad hoc exclusions where necessary
Dr A Whitehouse	UEC Regional Adviser	Employed by Brisdoc Spouse is owner of Digital Algorithms (provider of digital wellbeing hub in BANES)	√		✓	Direct Indirect	23/07/22 23/07/22	Ongoing Ongoing	Noted Noted
Rob Whiteman	Integrated Care Partnership Member	- Chair UHD	√			Direct	2015	Ongoing	Noted
		- CIPFA Business Ltd - Resi plc	✓ ✓			Direct Direct	01/07/22 01/07/22	31/03/23 31/03/23	Noted Noted



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	Member, ICB employee or other	, and the second	Financial Interest	Non-Financial Professional Interest	Non-Financial Personal Interest	(e.g. personal or through an associate or family member)	From	То	
		- Koru Project CIC			✓	Direct	01/07/22	31/03/23	Noted
S Whittingham	Practitioner	- In receipt of Child Benefit	✓			Direct	June 2020	Ongoing	Noted
T Whittle	Deputy Director of Vaccinations	- Spouse is Deputy Head at Leweston School, Sherborne			✓	Indirect	24/07/23	Ongoing	Noted
Dr P Wilde	Individual Treatment Panel member	GP Partner, Moordown Medical Centre Sub-contracted to Atlantic	√			Direct	2003	Ongoing	Noted – ad hoc exclusions where necessary
		Enterprise Hyperbaric Chamber as a Hyperbaric Doctor	✓			Direct	2007	Ongoing	Noted – ad hoc exclusions where necessary
		- Deputy Chair – Central Bournemouth Primary Care Network No longer current – to be removed 13 June 2024	✓			Direct	01/04/20	Ongoing	Noted – ad hoc exclusions where necessary
		- Spouse works for Business Training Solutions Coaching Company			✓	Indirect	2018	Ongoing	Noted
R Williamson	Clinical Commissioning Committee member	- Employee of UHD Foundation Trust	✓			Direct	12/07/14	Ongoing	Noted
		- Employee of Dorset ICS (Diagnostics 1PA)	✓			Direct	01/04/21	Ongoing	Noted
		- Employee of Wessex Imaging Network through HHFT1	✓			Direct	01/12/21	Ongoing	Noted
		- Funded attendance at HSJ Digital Summit	✓			Direct	09/02/23	10/02/22	Noted



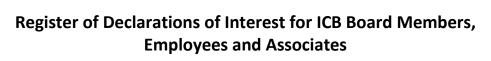
position in the lo	Current position(s) held in the ICB i.e. ICB Board	tion(s) held (including the name of the organisation and nature of business)		nterest		Is the Interest direct or indirect?	Date of Interest		Action taken to mitigate risk
	Member, ICB employee or other	, and the second	Financial Interest	Non-Financial Professional Interest	Non-Financial Personal Interest	(e.g. personal or through an associate or family member)	From	То	
		Specialist advisor to CQC for 1 visit			✓	Direct	21/09/21	22/09/22	Noted
G Wilkin	People, Engagement and Culture Committee Member and Managing Director of Tricuro	- Tricuro consider Continuing Healthcare referrals from NHS Partners as part of the Integrated Care Pathway	√			Direct	12/2023	Ongoing	Noted
A Willis	Integrated Care	- Chair, Dorset Healthcare	✓			Direct	04/2017	Ongoing	Noted
	Partnership member	- Chair, Devon Partnership NHS Trust	✓			Direct	02/2020	Ongoing	Noted
		- Director, Legal Skills Development	✓			Direct	03/2005	Ongoing	Noted
		- Chair, Alliance Homes	✓			Direct	09/2019	Ongoing	Noted
		- Leadership Associate, The Kings Fund	✓			Direct	09/2008	Ongoing	Noted
		NHS Leadership Academy, occasional work	✓			Direct	2013	Ongoing	Noted
K Wiseman	Programme Manager	- Deputy Board Chair for Fertility NZ – National Charity in NZ			√	Direct	November 2019	Ongoing	Noted
Dr G Wong	Individual Patient Treatment Panel Member	Investment portfolio (Vanguard Asset Management and Blackrock Inc)	✓			Direct	Jan 2018	Ongoing	Noted
		Director and Shareholder, Vallorcine Asset Management	✓			Direct	May 2021	Ongoing	Noted
		- Consultant Psychiatrist, Dorset	✓			Direct	Feb 2016	Ongoing	Noted – ad hoc



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	Member, ICB employee or other		Financial Interest	Non-Financial Professional Interest	Non-Financial Personal Interest	(e.g. personal or through an associate or family member)	From	То	
		- Councillor of the Sedgemoor District Council attending		✓		Direct	May 2019	Ongoing	exclusions where necessary Noted
		various Committee meetings - Member of the Medical Advisory Committee, Dorset Healthcare		✓		Direct	Feb 2016	Ongoing	Noted – ad hoc exclusions where necessary
		- Educational Supervisor, Wessex Deanery		✓ ✓		Direct	2019	Ongoing	Noted
		Member of the Royal College of Psychiatrists Member of the Medical		√		Direct Direct	2012	Ongoing Ongoing	Noted Noted
		Protection Society - Member of the Liberal Democrats			✓	Direct	2016	Ongoing	Noted
		Executive member, Bridgwater and West Somerset Liberal Democrats local group			√	Direct	2018	Ongoing	Noted
		- Spouse, Boots Hearing Care UK, Audiologist			✓	Indirect	2021	Ongoing	Noted
L Wong	Head of Commercial Services	- Member of Rotary International			√	Direct	2007	Ongoing	Noted – ad hoc exclusions where necessary
		- Trustee of Rotary Club of Dorchester Casterbridge Trust Fund (Charity No 1111743)			✓	Direct	01/06/2020	Ongoing	Noted – ad hoc exclusions where necessary



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	Member, ICB employee or other		Financial Interest	Non-Financial Professional Interest	Non-Financial Personal Interest	(e.g. personal or through an associate or family member)	From	То	
		 Treasurer of the Rotary Club of Dorchester Casterbridge (Charity no 1111743) Trustee and Treasurer of the South West Multicultural Network (Charity No 1145824) 			✓	Direct Direct	28/06/23	Ongoing	Noted – ad hoc exclusions where necessary. Noted – ad hoc exclusions where necessary.
		Nominating Officer for Independents for Dorset (IFD) registered with the Electoral Commission as a political party			✓	Direct	01/09/23	Ongoing	Noted.
		- Member of the Portesham (Prince of Wales) Surgery Patient Participation Group (PPG)			√	Direct	01/09/23	Ongoing	Noted.
J Woodland	Deputy Director Business Intelligence (FBI)	Head of BI at DCHFT (part-time role) – an ICS role shared with the CCG.	√			Direct	01/01/20	Ongoing	Noted – ac hoc exclusions where necessary
C Woodman	Senior Primary Care Lead	- Husband is Director of Public Health			✓	Indirect	07/2019	Ongoing	Noted – ad hoc exclusions where necessary
D Worsley	ICB Non-Executive Director and Chair of Finance and Performance Committee	- Member of staff and Fellow of CIPFA (Chartered Institute of Public Finance and Accountancy)	√			Direct	Member 2007 Staff 2018	Ongoing Ongoing	Noted – ad hoc exclusions where necessary
S Wraw	Volunteer – Patient Safety Partner	- Chair/trustee of a local Charity, Dorset Community Action			✓	Direct	01/2020	Ongoing	Noted – ac hoc exclusions where





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			Financial Interest	Non-Financial Professional Interest	Non-Financial Personal Interest	(e.g. personal or through an associate or family member)	From	То	
									necessary
S Wray	CHC Assessor	Bank Contract Nursing DHUFT Since November 2013 Elected PCC Member St Pauls Church Weymouth				Direct Direct	11/10/16 11/10/16		
Dr S Wright GP	Cancer Fellow	- Chair of Wessex LMC (previously Vice Chair from Aug 2021)	√			Direct	April 2022	Ongoing	Noted – ad hoc exclusions where necessary
K Young	Senior Practitioner, Nursing and Quality	- Volunteer for the Weldmar Hospice			√	Direct	07/2018	Ongoing	Noted – ad hoc exclusions where necessary
Dr S Yule GP	Clinical Lead PHM and Anticipatory	- GP partner Blackmore Vale Partnership	✓			Direct	08/1996	Ongoing	Noted
	Care Clinical Lead	- Clinical Lead CLOUDS House action on addiction	✓			Direct	2000	Ongoing	Noted
		- Clinical Director of The Vale Primary Care Network	✓			Direct	07/2019	Ongoing	Noted – ad hoc exclusions where necessary
		- National Clinical Advisor Population Health Management (PHM) – NHSEI	✓			Direct	08/2020	Ongoing	Noted
		- Clinical Lead PHM	✓			Direct	04/2020	Ongoing	Noted – ad hoc exclusions where necessary