

Name	Current position(s) held in the ICB i.e. ICB Board	Nature of Interest (including the name of the organisation and nature of business)	Type of I	nterest		Is the Interest direct or indirect?	Date of Interest		Action taken to mitigate risk
	Member, ICB employee or other		Financial Interest	Non-Financial Professional Interest	Non-Financial Personal Interest	(e.g. personal or through an associate or family member)	From	То	
Dr S Abdollahian GP	Named GP for Safeguarding	<ul> <li>Lilliput Surgery Partner (Part of Shore Medical Primary Care Network)</li> <li>Named GP for Safeguarding Children (Dorset CCG)</li> </ul>	✓ ✓			Direct Direct	04/16	Ongoing	Noted Noted
		- Spouse is a nurse practitioner at RBCHFT A & E			✓	Indirect	2019	Ongoing	Noted- ad hoc exclusions where necessary
T Addison	PHC Administrator	<ul> <li>Health Care Assistant for Nurse Plus No longer current – to be removed 30 November 2024</li> </ul>	✓			Direct	03/2019	Ongoing	Noted – ad hoc exclusions where necessary
J Andrews	ICB Board Member  - Chief Operating Officer of Bournemouth University	- Chief Operating Officer, Bournemouth University (main employment)	<b>√</b>			Direct	04/2010	Ongoing	Noted
		- Non-Executive Director – Dorset LEP (unremunerated)		✓		Direct	01/2014	Ongoing	Noted
		- Director of Chair of the Board, BU Community Business (unremunerated)		<b>✓</b>		Direct	05/2019	Ongoing	Noted
B Ansell	ICP Member – Chief Fire Officer, Dorset & Wiltshire Fire and Rescue Service	<ul> <li>Potential relationship between         Dorset &amp; Wiltshire Fire and             Rescue Service and the             Integrated Care Partnership,             should there be any direct or             indirect financial interests             through areas or mechanisms     </li> </ul>	<b>√</b>			Direct	2016	Ongoing	Noted – ad hoc exclusions where necessary



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		such as commissioning (this would have no direct financial benefit to me as Chief Fire Officer).  - Potential relationship between Dorset & Wiltshire Fire and Rescue Service and the Integrated Care Partnership, should there be any direct or indirect non-financial professional benefit through areas or mechanisms such as commissioning.		✓		Direct	2016	Ongoing	Noted – ad hoc exclusions where necessary
K Armitage	Primary Care Cancer Clinical Lead	- GP with extended role at Dorset County Hospital		<b>√</b>		Direct	04/23	Ongoing	Noted – ad hoc exclusions where necessary
C Armstrong	Business Manager	- Spouse is Applications and EHR manager at DHC			<b>✓</b>	Indirect	08/04/24	Ongoing	Noted
F Arnold	Locality Pharmacist	<ul> <li>Work in Rowlands Pharmacy part-time weekend employment as a pharmacist No longer current – to be removed 4 December 2024</li> </ul>	<b>√</b>			Direct	09/16	Ongoing	Noted – ad hoc exclusions where necessary
		<ul> <li>Works part-time as a clinical pharmacist employed through Dorset Healthcare</li> </ul>	✓			Direct	09/2020	Ongoing	Noted – ad hoc exclusions where necessary
T Arnold	Infection Prevention	- Hold a bank contract with DCH	✓			Direct	2021	Ongoing	Noted – ad hoc



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	and Control Advanced Nurse Specialist	with IPC Team however not currently working shift but keeping contract No longer current – to be removed 30 November 2024  - Spouse is working as a recruitment consultant at Dental Agency in Rugby arranging interviews and manages any offers of employment for dentists, dental nurses and hygienists. Dental Elite are a dental consultancy specialising in dental practice valuations and brokerage services, dental jobs and dental practice finance services.			<b>✓</b>	Indirect	March 2024	Ongoing	exclusions where necessary  Noted
M Attridge	Senior Workforce Lead	<ul> <li>Parish Councillor for Lytchett</li> <li>Matravers No longer current –</li> <li>to be removed 30 November</li> <li>2024</li> </ul>			<b>√</b>	Direct	02/05/2019	Ongoing	Noted – ad hoc exclusions where necessary
F Aviss	Head of Engagement	Spouse is a Director of print management firm 'Visible' (based in Wincanton). NHS Dorset use them for some print requirements, but I am not			<b>√</b>	Indirect	Early 2016	Ongoing	Noted – ad hoc exclusions where necessary



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	Member, ICB employee or other	<b>,</b>	Financial Interest	Non-Financial Professional Interest	Non-Financial Personal Interest	(e.g. personal or through an associate or family member)	From	То	
		involved in decisions to place orders.							
L Aylwin	Project Support Officer	- Spouse works in the People Directorate at NHS Dorset			✓	Indirect	01/2023	Ongoing	Noted
S Aylwin	Head of Workforce Transformation and Digital Workforce	- Spouse works in the People Directorate at NHS Dorset			✓	Indirect	01/2023	Ongoing	Noted
N Bacon	Chief Strategy and Transformation Officer	- Honorary Professor, University of Exeter Medical School		<b>√</b>		Direct	01/07/22	Ongoing	Noted
		- Shareholder of iWantGreatCare Ltd – own less than 1%	✓			Direct	2010	19/05/2023	Noted
		- In relation to the OAP Ltd work led by Sir Muir Gray, I have previous working relationship history with Sir Gray as follows:-			<b>√</b>	Indirect	2015	19/05/2023	Noted – ad hoc exclusions where necessary
		Both myself and Sir Muir were Directors of I Want Great Care Ltd from 2012 to							
		2018. Professor Gray is currently the advisory Director of Knowledge for this company (of which I am a shareholder – see above). Sir Muir's business, OAP Ltd,							



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	Member, ICB employee or other	was proviously known as	Financial Interest	Non-Financial Professional Interest	Non-Financial Personal Interest	(e.g. personal or through an associate or family member)	From	То	
		was previously known as Optimal Ageing Programme. Optimal Ageing Programme used to be part of LiveLongerBetter – whose website refers to myself being part of the core Optimal Ageing Team working alongside Professor Gray and other members including T Futter (both cited as members of the technical team), the latter who is a Director of OAP Ltd. My role in the team was an informal advisory role without remuneration. I do not, and have never had, any share- holding or other financial interest in any business owned by Sir Muir.							
R Ballard	CHC Children's Coordinator	- Zero hours nursing bank contract at the Royal Bournemouth and Christchurch Hospital.				Direct	04/07/16		
K Baker	Business Admin Apprentice, Integration	- Family member is the Data Protection Officer at the ICB			✓	Indirect	22/01/20	21/01/21	Noted



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	Member, ICB employee or other	, and the second	Financial Interest	Non-Financial Professional Interest	Non-Financial Personal Interest	(e.g. personal or through an associate or family member)	From	То	
L J Barton	Medicines Management Technician	School Governor for Avonwood Primary School (Part of Untied Learning)     School Governor for Avonbourne Boys and Girls			✓ ✓	Direct Direct	02/20	Ongoing Ongoing	Noted Noted
		School - Close family member works in Children and Young People's Continuing Care Personal Health Commissioning			✓	Indirect	05/06/24	Ongoing	Noted
J Batten	Team Lead Ongoing and Review West PHC	<ul> <li>Close family member is         Assistant Service Manager for         Unscheduled Care at DCH         Family member is Senior         Practitioner in the ongoing and review team West PHC at NHS         Dorset     </li> </ul>			✓ ✓	Indirect Indirect	05/2023 05/2023	Ongoing Ongoing	Noted – ad hoc exclusions where necessary Noted – ad hoc exclusions where necessary
		- Family member is part of the Occupational Therapy Team at DCH			<b>✓</b>	Indirect	05/2023	Ongoing	Noted – ad hoc exclusions where necessary
		- Family member is part of the Clinical Education Team at DCH			<b>✓</b>	Indirect	05/2023	Ongoing	Noted – ad hoc exclusions where necessary
		- Family member works as a Care Assistant at Fairfield Care			<b>✓</b>	Indirect	05/2023	Ongoing	Noted – ad hoc exclusions where necessary
		- A family member works as a			✓	Indirect	05/2023	Ongoing	Noted – ad hoc



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	Member, ICB employee or other		Financial Interest	Non-Financial Professional Interest	Non-Financial Personal Interest	(e.g. personal or through an associate or family member)	From	То	
		Home Manager at Fairfield care							exclusions where necessary
M Beale	Senior Financial Accountant	- Spouse works at DHUFT			<b>√</b>	Indirect	10/08/20	Ongoing	Noted – ad hoc exclusions where necessary
		- Close family member works at DCH			✓	Indirect	01/2023	Ongoing	Noted
R Beaumont-Wood	Non-Executive Member	- Owner of RBW Executive and Professional Coaching Limited	✓			Direct	15/06/23	Ongoing	Noted.
		- Commissioned to undertake an independent work programme for Welsh Government in respect of NHS Wales to produce a report as per the terms of reference which are focused on Strengthening Safeguarding in Health Review. This is identified as 2 days a week outside of NHS Dorset time.	<b>✓</b>			Direct	15/01/24	31/05/24	Noted.
		Nursing and Midwifery Council designated registrant Council Member for Wales		<b>✓</b>		Direct	01/06/24	Ongoing (3 years)	Noted – ad hoc exclusions where necessary
R Bechka	Named Safeguarding GP within NHS Dorset	- Husband is a partner at Westbourne Medical Centre			<b>√</b>	Indirect	2014	Ongoing	Noted – is not the named safeguarding GP for Westbourne
		- GP with specialist interest in			✓	Direct	08/11/22	Ongoing	Noted



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	Member, ICB employee or other		Financial Interest	Non-Financial Professional Interest	Non-Financial Personal Interest	(e.g. personal or through an associate or family member)	From	То	
		menopause - GP Locum			<b>√</b>	Direct	2017	Ongoing	Noted
L Bell	Chief Nursing Information Officer	Advanced Nurse Practitioner,     The Bridges Medical Practice.     W&P PCN	<b>√</b>		<u>, , , , , , , , , , , , , , , , , , , </u>	Direct	05/22	Ongoing	Noted – ad hoc exclusions where necessary
N Bent	ICP Member – Deputy CEO Wessex AHSN	- NHS Dorset is a member, subscriber of Wessex AHSN and receives support from the AHSN through numerous translations in line with business plan. Wessex AHSN provides in kind support for the Dorset Innovation Hub but is also available to be commissioned on a fee for service basis for industry, evaluation and transformation support.	<b>✓</b>			Direct	2023	Ongoing	Noted – ad hoc exclusions where necessary
M Bernard	Business Intelligence Analyst	Close family member works at     Dorset County Hospital			✓	Indirect	18/03/24	Ongoing	Noted
S Best	Principal Lead – Children and Young People	<ul> <li>Volunteer position with Dorset Children's Foundation providing practical support to the parents and carers through a Children and Young people stay and play Saturday Club.</li> </ul>			<b>✓</b>	Direct	11/05/22	Ongoing	Noted – ad hoc exclusions where necessary



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			Financial Interest	Non-Financial Professional Interest	Non-Financial Personal Interest	(e.g. personal or through an associate or family member)	From	То	
J Beswick	ICB Non-Executive Director and Chair of Risk and Audit Committee	CFO at Great Ormond Street Hospital	<b>✓</b>			Direct	14/11/22	Ongoing	Noted – ad hoc exclusions where necessary
H M Blunt	ICB clinical lead	<ul> <li>- Director Mid Dorset         Federation lead for Fordington         Surgery         - GP Partner Fordington Surgery,         Dorchester         - Primary Care Workforce clinical         lead, West Cluster, Urgent Care         Service         - Online pathology management</li></ul>	✓ ✓ ✓			Direct  Direct  Direct	01/08/15 2013 01/04/19 01/04/19	Ongoing Ongoing Ongoing Ongoing	Noted - ad hoc exclusions where necessary Noted -ad hoc exclusions where necessary Noted -ad hoc exclusions where necessary
		30 November 2024  - Safeguarding Governor – Sunninghill School  - Currently undertaking DOLS assessment for BCP, West Dorset and Somerset Councils.  - Currently working private GP	✓ ✓		<b>√</b>	Direct Direct Direct	04/20 28/04/24 01/05/24	Ongoing Ongoing Ongoing	Noted  Noted
S Boltwood	Primary Care Programme Lead, Strategic Commissioning and	Winterbourne Hospital.  - Very close association with a practicing NHS Dorset GP Partner who could have a financial interest and a non-			<b>√</b>	Indirect	June 2023	Ongoing	Noted – ad hoc exclusions where necessary



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	Place Directorate	financial professional interest in a commissioning decision No longer current – to be removed 11 July 2024							
E Booker	Programme Support  – Elective Care (fixed term secondment from University Hospitals Dorset until March 2023)	Director of Wimborne Electrical Ltd. Company is on electrical tendering list for UHD but has not tendered or completed any work.	<b>√</b>			Direct	2020	Ongoing	Noted
	,	- Family members working for provider services (UHD and DCH)			✓	Indirect	May 2022	Ongoing	Noted
A Boreham	Deputy Chief Officer Strategy and Transformation	<ul> <li>Trustee of the Museum of Military Medicine (charitable incorporated organisation)</li> <li>Director Health Sector Advisory Group (British Army)</li> </ul>			✓	Direct Direct	17/02/17 01/10/20	Ongoing Ongoing	Noted  Noted - ad hoc exclusions where necessary
		<ul> <li>Occasional Visiting Specialist for the University of Plymouth</li> <li>Councillor for Parish of Charlton Marshall</li> </ul>	<b>√</b>		<b>✓</b>	Direct Direct	01/2022	Ongoing	Noted – ad hoc exclusions where necessary Noted – ad hoc exclusions where necessary
H Bray	BI Partner, DiiS	- Close family member works as			✓	Indirect	31/10/16	31/05/22	Noted



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		a Community Nursing Assistant (Dorset Healthcare)							
C Breakwell	LD/Autism/Care and Treatment Review Co-ordinator	Close family member is in supported living and receives CHC funding from Dorset CCG  Close family member is in receipt of a Personal Health Budget for social activities.			✓	Indirect	21/01/20 05/22	Ongoing	No access to any information or involvement in any discussions/decisions relating to the individual with the DOI to be declared in the event this unexpectedly occurs.  No access to any information or involvement in any discussions/decisions relating to the individual with the DOI to be declared in the event this unexpectedly occurs
		Close Family member is a member of the Friendship Club which is part of the People First Dorset offering.			✓	Indirect	04/23	Ongoing	Noted. Ad hoc exclusions where necessary
M Bryant	ICB Board Member and ICP Member, Chief Executive Dorset Healthcare and Dorset County	Chief Executive – Dorset County Hospital/Dorset Healthcare University NHS Trusts     Senior Independent Trustee, Hospiscare, Exeter No longer	<b>√</b>	<b>✓</b>		Direct Direct	04/2023	Ongoing	Noted Noted



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	Member, ICB employee or other	current — to be removed 1	Financial Interest	Non-Financial Professional Interest	Non-Financial Personal Interest	(e.g. personal or through an associate or family member)	From	То	
	Hospital	current – to be removed 1 December 2024 - Visiting Specialist, Plymouth Peninsular Medical School		<b>✓</b>		Direct	04/2023	Ongoing	Noted
		- Chair – Haselbury Plucknett Parish Council			✓	Direct	04/2023	Ongoing	Noted
C Bufton	Integrated Care Partnership Chair	- Chairman of Dorset Local Enterprise Partnership		<b>√</b>		Direct	12/21	Ongoing	Noted – ad hoc exclusions where necessary
		- Chairman of The Macular Society (health charity)			✓	Direct	09/2020	Ongoing	Noted
		- Chairman of Plant Heritage (conservation charity)			✓	Direct	09/2017	Ongoing	Noted
		- Trustee of Talbot Village Trust (local charity)			✓	Direct	03/2022	Ongoing	Noted
C Byrne	Quality Improvement Healthcare Facilitator	- As an Advanced Nurse Practitioner currently in clinical practice, regular attendance at meetings organised by a variety of reps. Also involved in organising meetings with the support of reps.		<b>√</b>		Direct	Prior to 05/07/17	Ongoing	Noted
K Calvert	Interim Chief Officer, Commissioning	Family member and their     partner work for DHUFT     (clinical coding and IT support teams respectively)			✓	Indirect	June 2023	Ongoing	Noted – ad hoc exclusions where necessary



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J Carr-Brown	ICB Non-Executive Director Administrator no longer in role – to be removed 19 October 2024	- Chief Operating Officer of Healthily (digital health platform)	<b>~</b>			Direct	09/20	Ongoing	Inform Corporate Office if decision is taken to enter NHS market.
		- 1% shareholding in Locum's Nest (digital staff bank)	<b>✓</b>			Direct	2018	ongoing	Noted – ad hoc exclusions where necessary
		Director with spouse of a dormant company called Lost for Words. This has been used in the past to provide consultancy service in digital healthcare.	<b>✓</b>			Direct	2014	Ongoing	Inform Corporate Office if Lost for Words is reactivated
		- Spouse elected for Queen's Park Ward of Bournemouth Christchurch and Poole Council and is leader of the minority Labour Group			✓	Indirect	May 2023	Ongoing	Inform Corporate Office and meetings where her membership of council committees might present a conflict
		Close family member in receipt of significant Personal Health Commissioning Package			✓		10/2023	Ongoing	Noted – ad hoc exclusions where necessary
V Chard	FNC Practitioner	- Working as a Healthcare Assistant for a Nursing Agency	✓			Direct	03/2022	Ongoing	Noted
S Charles	Head of System Support	- Spouse employed by steelwork company who has secured the			✓	Indirect	11/02/21	06/2024	Noted



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		- Bank contract with Dorset Healthcare as a Healthcare Assistant – not undertaken any work since May 2022	<b>✓</b>			Direct	10/05/22	Ongoing	Noted – ad hoc exclusions where necessary
3 Charlton	Locality Pharmacist, Medicines Management	- Works part-time as a PCN Senior Clinical Pharmacist for Sherborne Area PCN (employed through DHUFT)	<b>√</b>			Direct	03/01/21	Ongoing	Noted – ad hoc exclusions where necessary
Dr H Clark	Bank GP	- Attends Children's Continuing Health Care Panel	✓			Direct	2015	Ongoing	Noted
Clarke	Interim Head of Digital Procurement for CCG under Dorset Procurement Services SLA	- Employed by University Hospitals Dorset	<b>√</b>			Direct	14/01/22	Ongoing	Noted – ad hoc exclusions where necessary



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D Clayton Smith	ICP Member	Chair Unity Insights Ltd     Deputy Chair, National Centre for Creative Health	<b>√</b>		✓	Direct Direct	04/2022 04/2022	03/2023 03/2023	Noted Noted
A Clissold	Engagement and Communications Administrator	- Family member is a staff nurse at Dorset County Hospital			<b>√</b>	Indirect	12/03/2018	Ongoing	Noted
S Close	Advanced Practice Workforce Transformation Lead	- Secondary employment at Great Ormond Street hospital	<b>✓</b>			Direct	February 2018	Ongoing	Noted
S Coles	Senior Nurse Practitioner, PHC	<ul> <li>I have my own complementary therapy business and am a member of the Complementary Therapies Association.</li> <li>Work in a voluntary capacity at a local church with children and young people</li> </ul>	<b>~</b>		<b>√</b>	Direct Direct	2016	Ongoing Ongoing	Noted – ad hoc exclusions where necessary Noted
C Collinge	Primary Care Programme Lead	- Volunteer Director of the Dorford Centre			✓	Direct	Dec 2021	Ongoing	Noted
S Cowsill	Lay Advisor for Equality Impact Assessments and Member of PEG	Director of Colehill Community     Library. No direct interaction     with the NHS.      Retired employee of Care		<b>√</b>	<b>√</b>	Direct Direct	2018	Ongoing Ongoing	Noted Noted
	Wienibei Oi rEd	Quality Commission from 2007- 2016 and knows some current staff members.		v		Direct	2007	Olikoliik	Noteu



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J Crawshaw	ICB Senior Lead	- Spouse works for DCHFT as Pharmacy Stores Manager			✓	Indirect	01/06/23	Ongoing	Noted
		- Shareholder and Director of a Leasehold Company Redwood House Management Company. Part of the building, is owned by NHS Estates and occupied by DCHFT therapies. On occasion work on the NHS building has cost implications to the company which we would seek to recuperate from NHS Estates.	✓			Direct	10/2023	Ongoing	Noted – ad hoc exclusions where necessary
M Cross	Senior Operational Manager – Personal Health Commissioning	- Spouse is employed by Royal Bournemouth and Christchurch Hospitals NHS FT			<b>√</b>	Indirect	2012	Ongoing	Noted – ad hoc exclusions where necessary
		- Two family members are funded under CHC for packages of care	<b>✓</b>			Direct	One 21/4/17 One 19/11/18	Ongoing Ongoing	Noted - ad hoc exclusions where necessary
S Crowe	Director of Public Health	Holds an honorary     appointment at Bournemouth     University (Fellow)     Honorary Fellow at AECC     University		✓ ✓		Direct Direct	2012	2020 Ongoing	Noted Noted
		- Spouse is employed as a senior			✓	Indirect	2010	Ongoing	Noted – ad hoc



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		primary care lead with the CCG							exclusions where necessary
Dr E Davenport GP	Paid GP and Individual Treatment Panel member	- GP partner Orchid House Surgery, Ferndown	<b>√</b>			Direct	16/01/14	Ongoing	Noted
		Director and Shareholder in 'GP     Five' a company which owns a     share in Rowlands Pharmacy     (Ferndown branch)	<b>√</b>			Direct	2013	Ongoing	Noted – ad hoc exclusions where necessary
		Committee member for Wessex LMC     Individual Treatment Panel	<b>✓</b>		✓	Direct Direct	2015	Ongoing Ongoing	Noted Noted
		member (ICB)							
R Deller	Programme Support Officer	<ul> <li>Partner is a vehicle technician at SWASFT</li> </ul>			✓	Indirect	01/2023	Ongoing	Noted
C Dennis	Interim Deputy Director - Digital and Technology	<ul> <li>Spouse is Fire and Security</li> <li>Operations Manager for</li> <li>Sovereign Network Group.</li> </ul>			✓	Indirect	2015	Ongoing	Noted
J Douglas-Todd	Chair, NHS Dorset	- Managing Director – Diversa Consultancy Ltd	✓			Direct	04/2014	Ongoing	Noted
		- Non-Executive Director with Hampshire County Cricket Ltd	✓			Direct	05/2021	Ongoing	Noted
		- University Hospital Southampton NHS Foundation Trust Chair	✓			Direct	July 2022	Ongoing	Noted – ad hoc exclusions where necessary



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	Member, ICB employee or other		Financial Interest	Non-Financial Professional Interest	Non-Financial Personal Interest	(e.g. personal or through an associate or family member)	From	То	
		English Cricket Board     Recreational Committee (three-year term)     Close family member     undertaking an audit vacation     programme with KPMG	<b>√</b>		<b>√</b>	Direct Indirect	August 2023 08/07/24	August 2026 08/08/24	Noted Noted
A Duggan	Senior Nurse Practitioner	Close family member works for Sugarman Health and Wellbeing as a Care Coordinator			<b>√</b>	Indirect	12/06/23	Ongoing	Noted – ad hoc exclusions where necessary
S Dummer-Wade	Practice Manager, Eagle House Surgery – Primary Care Reference Group member	- Director for Acorn Health Ltd (North Dorset Federation)	<b>√</b>			Direct	July 2015	Ongoing	Noted – ad hoc exclusions where necessary
S Edwards	Practice Learning Facilitator	<ul> <li>Self-employed Physiotherapist and Pilates Instructor</li> <li>Research Assistant position with Bournemouth University (outside NHS Dorset working hours)</li> </ul>	✓ ✓			Direct Direct	15/05/23 May 2024	Ongoing October 2024	Noted  Noted – ad hoc exclusions where necessary
Dr L-J Evans	Sessional GP	Local Councillor (BCP Council) —     Poole Town Ward (Poole     People Party)      Deputy Chair of Health and	<b>✓</b>			Direct	05/2019	Ongoing	Noted – ad hoc exclusions where necessary
Dr L-J Evans	Sessional GP	- Local Councillor (BCP Council) — Poole Town Ward (Poole People Party)	<b>✓</b>			Direct Direct	05/2019	Ongoin <sub>§</sub>	



Name	Current position(s) held in the ICB i.e. ICB Board	Nature of Interest (including the name of the organisation and nature of business)	Type of I	Type of Interest			Date of Interest		Action taken to mitigate risk
	Member, ICB employee or other		Financial Interest	Non-Financial Professional Interest	Non-Financial Personal Interest	(e.g. personal or through an associate or family member)	From	То	
		Scrutiny Committee (BCP Council) - BMA sessional GP Committee member	<b>✓</b>	<b>✓</b>		Direct	05/2019	Ongoing	exclusions where necessary Noted
R Evans	Senior Management Accountant	- Co-opted governor at Wyke Regis Primary Federation in Weymouth.			<b>√</b>	Direct	05/2024	Ongoing	Noted
C Eveleigh	Team Lead	Close family member is eligible for continuing health care funding			<b>√</b>	Indirect	October 2020	Ongoing	Noted - ad hoc exclusions where necessary
G Farrant	ICP Member – Chief Executive, BCP Council	<ul> <li>Non-Executive Member of Clarion Housing Group who manage own some homes in BCP and Dorset</li> </ul>		<b>√</b>		Direct	2020	Ongoing	Noted – ad hoc exclusions where necessary
E Fleck	Pharmacy Technician	<ul> <li>Spouse works as a CCG</li> <li>Pharmacist No longer current –</li> <li>to be removed 10 December</li> <li>2024</li> </ul>			✓	Indirect	2013	Ongoing	Noted – ad hoc exclusions where necessary
S Fleck	Locality Support Pharmacist no longer in role – to be removed 11 September 2024	- Spouse works as CCG Pharmacy Technician			<b>√</b>	Indirect	28/04/20	Ongoing	Noted – ad hoc exclusions where necessary
		<ul> <li>Secondary role as a Senior Clinical Pharmacist (DHUFT – the Vale PCN)</li> </ul>	✓			Direct	28/06/21	Ongoing	Noted – ad hoc exclusions where necessary



posi in th	Current position(s) held in the ICB i.e. ICB Board	Nature of Interest (including the name of the organisation and nature of business)	Type of I	nterest		Is the Interest direct or indirect?	Date of Interest		Action taken to mitigate risk
	Member, ICB employee or other		Financial Interest	Non-Financial Professional Interest	Non-Financial Personal Interest	(e.g. personal or through an associate or family member)	From	То	
S Flower	ICB Board Local Authority partner member no longer in role – to be removed 7	<ul> <li>Elected member and Leader of Dorset Council</li> <li>Through Dorset Council a Committee member of Care Dorset Holdings Ltd</li> </ul>	✓ ✓			Direct Direct	04/05/22 01/07/22	Ongoing Ongoing	Noted Noted
	November 2024	Shareholder Committee Through Dorset Council a Committee member of Dorset Centre of Excellence Shareholder Committee	<b>✓</b>			Direct	01/07/22	Ongoing	Noted
G Foott	Community Engagement Officer, NHS Dorset	Close family member and their partner work at Dorset County Hospital as a secretary and a business manager respectively			✓	Indirect	30/05/24	Ongoing	Noted
Dr M Forster	Clinical Advisor – Urgent Care	Work with University Hospitals     Plymouth in the ED, Urgent     Care Centre and Medical     Examiner service     Chair of Board of Governors at     Mary Dean Church of England		✓	<b>√</b>	Direct  Direct	09/2022	09/2023 09/2023	Noted – ad hoc exclusions where necessary
Dr H Foster	Clinical lead for Paediatrics	primary school, Plymouth - Salaried GP – Shore Medical	<b>✓</b>			Direct	09/2020	Ongoing	Noted – ad hoc exclusions where necessary
N France	Project Support Officer, Our Dorset	- Secondary employment with Bullock and Lees Estate Agents, Boscombe	✓			Direct	March 2015	Ongoing	Noted



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	Member, ICB employee or other		Financial Interest	Non-Financial Professional Interest	Non-Financial Personal Interest	(e.g. personal or through an associate or family member)	From	То	
D Freeman	Chief Commissioning Officer	- Nil							
P French	Clinical Lead for Mental Health, Learning Disabilities and Dementia	NIL return							
l Gall	Public Engagement Group Chair	<ul> <li>PPIR – System Quality Group, and lay rep on IPTP</li> <li>Lay member Specialised Clinical Frailty Programme Board – NHS England</li> </ul>		<b>✓</b>	<b>√</b>	Direct	2015 07/12/18	Ongoing Ongoing	Noted Noted
		- Patient and Public Voice member – Internal Medicine, National Programme of Care Board – NHS England		<b>✓</b>		Direct	23/11/20	Ongoing	Noted
		Patient Associate, NHS     Leadership Academy Nye Bevan     Programme Practice Board     Co-applicant for National	<b>✓</b>	<b>✓</b>		Direct  Direct	March 2022 07/2022	Ongoing Ongoing	Noted Noted
		Institute for Health Research funded project 'Understanding the trajectory of frailty across the life course' – funding granted and work proposed to commence Sept 2022  Patient representative – British		<b>√</b>		Direct	12/2022	Ongoing	Noted



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	Member, ICB employee or other		Financial Interest	Non-Financial Professional Interest	Non-Financial Personal Interest	(e.g. personal or through an associate or family member)	From	То	
		Association for Ambulatory Emergency Care (BAAEC) - Dorset GP Alliance Patient and Public Lead	<b>✓</b>			Direct	01/11/22	Ongoing	Noted – ad hoc exclusions where necessary
		- Public Advisor, NHSE System Architecture		✓		Direct	06/02/23	Ongoing	Noted
C Gardiner	Management Accountant	Close family member works at     Dorset County Hospital			<b>√</b>	Indirect	01/2024	Ongoing	Noted
G Gardner	Workforce Apprentice	- Family member works for the Dorset E-referral helpdesk			<b>√</b>	Indirect	03/09/18	Ongoing	Noted
C Garlinge	Commissioning and Contracts Officer	Close family member works for NHS Dorset as a Primary Care Programme Officer			✓	Indirect	04/2023	Ongoing	Noted.
V Garner	Lead Midwife	Holds a bank contract with     University Hospitals Dorset NHS     Foundation Trust as a Clinical     Midwife	<b>✓</b>			Direct	11/2008	Ongoing	Noted - Ad hoc exclusions where necessary
A Gladwell	Head of Financial Accounts	- Finance, Resources & Compliance Committee member for Delta Education Trust (multi-education trust for young people)			<b>√</b>	Direct	12/10/22	Ongoing	Noted – ad hoc exclusions where necessary
		Trustee for Delta Education     Trust (multi-education trust for young people)			✓	Direct	04/09/23	Ongoing	Noted
		- Spouse is a ward			$\checkmark$	Indirect	10/05/22	Ongoing	Noted – ad hoc



in the ICB i.e. ICB Board	position(s) held in the ICB i.e.	Nature of Interest (including the name of the organisation and nature of business)	Type of I	nterest		Is the Interest direct or indirect?	Date of Interest		Action taken to mitigate risk
	Member, ICB employee or		Financial Interest	Non-Financial Professional Interest	Non-Financial Personal Interest	(e.g. personal or through an associate or family member)	From	То	
	5	clerk/receptionist at UHD No longer current – to be removed 30 November 2024							exclusions where necessary
T Goodson	Strategic Outcomes Committee Member	- Trustee for Lewis Manning Hospice Care Charity no 1120193			<b>√</b>	Direct	11/2022	Ongoing	Noted
		- Director of Lewis Manning Hospice Care Company no 06278709			✓	Direct	11/2022	Ongoing	Noted
		- Director of Lewis Manning Hospice Care (Lottery) Limited Company no 04481834			✓	Direct	11/2022	Ongoing	Noted
		- Director of Lewis Manning Hospice Care (Retail) Limited Company no 02734333			✓	Direct	11/2022	Ongoing	Noted
		- Director of Goodson UK Consulting Ltd Company no 14288230	<b>✓</b>			Direct	08/2022	Ongoing	Noted
		- Executive Officer support for Dorset General Practice Alliance	✓			Direct	10/2022	Ongoing	Noted
		- Member of Healthcare Financial Management Association (HFMA)		<b>✓</b>		Direct	04/2004	Ongoing	Noted
		Member of Association of     Chartered Certified     Accountants (ACCA)		<b>✓</b>		Direct	04/1996	Ongoing	Noted



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	Member, ICB employee or other		Financial Interest	Non-Financial Professional Interest	Non-Financial Personal Interest	(e.g. personal or through an associate or family member)	From	То	
		<ul> <li>Partner is a Financial         Accountant at BCP Council.     </li> <li>Partner is a Company Director         Goodson Consulting Limited     </li> </ul>			√ √	Indirect Indirect	04/2019 08/2022	Ongoing Ongoing	Noted Noted
Dr K Gomes Pinto	CMIO/Clinical Lead/CSO, Dorset ICB	Clinical Advisor for Health     Innovation Wessex – could     potentially influence decisions     that ensure HIW supports with     various initiatives across the     system	<b>√</b>			Direct	02/2022	Ongoing	Noted – ad hoc exclusions where necessary
		- Salaried GP, GP, Bridges Medical Centre, Weymouth	✓			Direct	02/2022	Ongoing	Noted
M Green	ICC Admin Support	Close family member employed on a bank contract with EMA (mental health transport)			✓	Indirect	02/12/21	Ongoing	Noted – ad hoc exclusions where necessary
S Green	Programme Lead (Mental Health)	- Partner is Deputy Director of Business Intelligence (NHS Dorset)			<b>√</b>	Direct	08/2017	Ongoing	Noted – ad hoc exclusions where necessary
T Green	Senior Project Manager	Close family member has     qualified as a EMHP at UHD			✓	Indirect	01/09/23	Ongoing	Noted
H Hall	Allied Health Professional (AHP) no longer in role – to be removed 08/07/24	- Parent/Governor – Parkstone Grammar School			<b>√</b>	Direct	10/2020	Ongoing	Noted
		<ul> <li>Visiting Professor at AEEC</li> <li>University College</li> </ul>			✓	Direct	10/2022	Ongoing	Noted



p ir IC N e o	Current position(s) held in the ICB i.e. ICB Board	Nature of Interest (including the name of the organisation and nature of business)	Type of I	Type of Interest			Date of Interest		Action taken to mitigate risk
	Member, ICB employee or other		Financial Interest	Non-Financial Professional Interest	Non-Financial Personal Interest	(e.g. personal or through an associate or family member)	From	То	
K Hall	Quality Lead (BCP Place)	- Bank contract with Dorset Healthcare as a Health visitor	✓			Direct	06/2023	Ongoing	Noted
K Halsey	Senior Programme Lead, Children and Young People Team	- Parent/Governor – Charmouth Primary School			✓	Direct	10/2022	10/2026	Noted – ad hoc exclusions where necessary
A Hamilton	Senior Category Manager for CCG under Dorset Procurement Services SLA	- Employed by University Hospitals Dorset	<b>✓</b>			Direct	08/2020	Ongoing	Noted – ad hoc exclusions where necessary
		- Southern Counties Pathology – support to Contract Manager	✓			Direct	10/2021	10/2023	Noted – ad hoc exclusions where necessary
T Hamilton- Fletcher	Operations Manager (PHC)	- Member of Aspire Adoption adoption panel central list.	✓			Direct	01/2021	Ongoing	Noted – ad hoc exclusions where necessary
		- Governor of The Swanage School (Safeguarding Lead Governor from 07/21, Chair of Staffing, Finance and Premises Committee from 05/21 and member of Staffing Committee from 01/21)			<b>√</b>	Direct	11/2020	Ongoing	Noted – ad hoc exclusions where necessary
		- Family member working in a clinician role at 111			<b>√</b>	Indirect	30/05/2024	Ongoing	Noted – ad hoc exclusions where necessary
H Hardyman	Project Manager for	- Secondary employment with	✓			Direct	04/08/22	Ongoing	Noted – ad hoc



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	Member, ICB employee or other		Financial Interest	Non-Financial Professional Interest	Non-Financial Personal Interest	(e.g. personal or through an associate or family member)	From	То	
	Personalised Care, Dorset Cancer Partnership	Royal Berkshire NHS Trust							exclusions where necessary
S Harrington	ICB Board NHS Trust Provider member	- No interests to declare							
M Harris	Head of Service, Primary and Community Care Directorate	- Spouse is employed by Dorset Healthcare NHS University Foundation Trust			<b>√</b>	Indirect	2005	Ongoing	Noted – ad hoc exclusions where necessary
D Harvey	Chief People Officer	Voluntary Trustee for Students     Union Bournemouth University     (SUBU)			<b>√</b>	Direct	11/2023	Ongoing	Noted
		- Voluntary Director for Poundbury ManCo1			✓	Direct	10/2023	Ongoing	Noted
		volunteer role as Governor of     Weymouth College (soon to be     Weymouth and Kingston     Mauward College)			✓	Direct	25/03/24	Ongoing	Noted
M Hayes	Primary Care Programme Officer	<ul> <li>Close family member works at NHS Dorset as a Commission and contracts officer in Nursing and Quality.</li> </ul>			√	Indirect	06/2024	Ongoing	Noted
S Hayward	Head of Commissioning and Placements, PHC	- Working as a Consultant for Poundbury Cancer Institute (PCI)	✓			Direct	26/02/24	Ongoing	Noted – ad hoc exclusions where necessary
S Hester	Head of Safeguarding	- Trustee on the Board of Beyond the Streets charity			✓	Direct	July 2022	Ongoing	Noted



positi in the ICB B Mem emplo	Current position(s) held in the ICB i.e. ICB Board	Nature of Interest (including the name of the organisation and nature of business)	Type of I	Type of Interest			Date of Interest		Action taken to mitigate risk
	Member, ICB employee or other	- Visiting Fellow at Bournemouth	Financial Interest	Non-Financial Professional Interest	Non-Financial Personal Interest	indirect? (e.g. personal or through an associate or family member)	From	То	
		Visiting Fellow at Bournemouth     University (fixed term for 3     years)		<b>✓</b>		Direct	11/2023	11/2026	Noted
K Hickson	Chair of DCH Maternity Voices Partnership	- Employed by Royal Crescent and Preston Road Practice (senior administrator)	<b>√</b>			Direct	03/2009	Ongoing	Noted – ad hoc exclusions where necessary
L Hill	Head of Place, Strategic Commissioning and Place	<ul> <li>Spouse works for Sovereign Housing Association.</li> <li>Honorary contract with Dorset Healthcare - volunteer support when needed</li> </ul>			<b>√</b>	Indirect Direct	2017	Ongoing	Noted – ad hoc exclusions where necessary
A Hobday	SVOC Coordinator	Close family member works in a senior position in the same team at the CCG No longer current – to be removed 1 December 2024			<b>√</b>	Indirect	01/11/21	Ongoing	Noted – ad hoc exclusions where necessary
J Hobday	System Vaccination Manager no longer in role – to be removed 14/08/24	- Close family member works in same team			✓	Indirect	10/05/22	Ongoing	Noted – ad hoc exclusions where necessary
C Hogan	Primary Care Programme Lead	<ul> <li>Spouse is CEO of Dorset Youth Association</li> <li>Zero hours bank contract with University Hospitals Dorset</li> </ul>	<b>√</b>		<b>√</b>	Indirect Direct	01/2022	Ongoing Ongoing	Noted – ad hoc exclusions where necessary Noted – ad hoc exclusions where necessary



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	Member, ICB employee or other	- Trustee for Children and Young	Financial Interest	Non-Financial Professional Interest	Non-Financial Personal Interest	(e.g. personal or through an associate or family member)	From	То	
G Holmes	Population Health Management Programme Lead	<ul> <li>Trustee for Children and Young People's charity the Drop In, Portland on the Board for the charity with responsibilities for social media policy and oversight.</li> </ul>			<b>√</b>	Direct	08/2023	Ongoing	Noted
N Holmes	Senior Management Accountant	Adhoc bank contract to work     additional hours within the     department	<b>~</b>			Direct	10/2021	Ongoing	Noted
K Hougham	Operations Manager (CHC)	Close family member is Dorset Councillor for East Dorset area and a member of the Council's fostering panel with a current case involving individuals engaged with the CCG			<b>√</b>	Indirect	02/11/20	Ongoing	Noted – ad hoc exclusions where necessary and for the specific case, no involvement will be had with any discussions or decisions with the case handed over to an alternative operations manager.
		<ul> <li>Close friend and member of their family are registered managers of Homefield Grange and Drum Connor nursing homes, both of whom are on the framework and placements are commissioned through</li> </ul>			✓	Indirect	02/11/21	Ongoing	No involvement in any discussions or decisions relating to both homes and any matters brought to the individual's attention in relation to those homes will be



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	Member, ICB employee or other		Financial Interest	Non-Financial Professional Interest	Non-Financial Personal Interest	(e.g. personal or through an associate or family member)	From	То	
		PHC. The homes fall within the BCP locality which is managed by K Hougham as Operations Manager.  - Chair of advisory board for Ferndown family hub.			<b>√</b>	Direct	25/09/22	Ongoing	redirected to another operations manager or head of service accordingly. In line with the professional code of conduct, no matters pertaining to those homes will be discussed on a personal level with confidentiality maintained at all times. Noted. This role does not have any decision making or financial
		- Close friend is Health Care Practitioner at The Laurels and Pine Lodge Care Homes			<b>√</b>	Indirect	30/05/23	Ongoing	responsibilities. As friend is not in a role which impacts the home's finances and does not engage in conversations with the ICB this conflict is minimised. No involvement in reviews undertaken within the home or safeguarding concerns- will be passed on to another Operations



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	Member, ICB employee or		Financial Interest	Non-Financial Professional Interest	Non-Financial Personal Interest	indirect? (e.g. personal or through an associate or family member)	From	То	
									manager.
S Howard	Deputy Director of Place	- Spouse works for DCH in Children's services			✓	Indirect	04/2023	Ongoing	Noted.
		- Close family member works for DCH in stroke services			✓	Indirect	04/2023	Ongoing	Noted.
S Howard	Business Analyst – no longer in role – to be removed 8 June 2024	- Partner works in the Intermediate Care Team at Dorset Healthcare.			<b>√</b>	Indirect	2022	Ongoing	Noted – ad hoc exclusions as necessary
Dr H Howells	Clinical Lead – Children's	- GPSI Paediatric Allergy – works in Southampton Children's Hospital (Allergy) and is the chair of the primary care group of the British Society of Allergy	<b>√</b>			Direct	10/2015	Ongoing	Noted
E Hurll	Principal Programme Lead	- Dorset Mind Trustee as of June 2024 - I have attended two trial trustee meetings ahead of formally becoming a trustee in June. First formal trustee meeting 17 June 2024 for a period of 3 or 4 years.			<b>√</b>	Direct	17/06/24	Ongoing	Noted
E Hutchings	Al Governance Officer	Trustee on the Board of     Directors for Dorchester Ballet     and Dance Club			✓	Direct	10/07/20	Ongoing	Noted
		- Parent Governor, Prince of Wales First School			✓	Direct	11/2020	Ongoing	Noted



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	Member, ICB employee or other	- Director of Dialysis UK	Financial Interest	Non-Financial Professional Interest	Non-Financial Personal Interest	indirect? (e.g. personal or through an associate or family member)	From	То	
A Hutchison	Prevention, Equity and Outcomes Committee member	Director of Dialysis UK     Community Interest Company     (CIC)     Director of Wessex Academic     Health Science Network Limited		✓ ✓		Direct  Direct	21/03/21 25/03/2019	Ongoing Ongoing	Noted – ad hoc exclusions as necessary Noted
S James	Digital Support Officer	Self Employed income from     Halton Tennis Centre     Self Employed income from     Swiss Group of International     Schools	✓ ✓			Direct Direct	31/03/22 31/03/22	Ongoing Ongoing	Noted Noted
O Jankowska	System Support Officer	<ul> <li>Family member is a nurse at DCHFT</li> <li>Two close relatives are in receipt of Continuing Care</li> </ul>			√ √	Indirect Indirect	09/09/2019 26/05/23	Ongoing Ongoing	Noted Noted
R Jerrard	Digital Support Officer	- Secondary employment as Bank Administrator	✓			Direct	18/12/22	Ongoing	Noted
J Johnson	Operations Manager, PHC	<ul> <li>Spouse has CCG approval for funding for a medical condition (non PHB/CHC-related)</li> <li>Spouse is a Dorset CQC Inspector</li> </ul>			√ √	Indirect Indirect	2020	Ongoing Ongoing	Noted  Noted ad hoc exclusions as necessary
N Johnson	Clinical Commissioning Committee member	<ul> <li>Board Member of Dorset</li> <li>County Hospital</li> <li>Director of DCH Sub-co Ltd –</li> <li>wholly owned sub-co of DCH</li> <li>providing pharmacy services</li> </ul>		✓ ✓		Direct Direct	02/2016 04/2017	Ongoing Ongoing	Noted  Noted ad hoc exclusions as necessary



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	Member, ICB employee or other	,	Financial Interest	Non-Financial Professional Interest	Non-Financial Personal Interest	(e.g. personal or through an associate or family member)	From	То	
		Director of Dorset Estates     Partnership LLP with Prime Ltd     to deliver strategic estate     developments     Director of Wessex Academic     Health Science Network     Spouse employee of PA		✓ ✓	<b>√</b>	Direct Direct Indirect	04/2017 09/2017 09/2020	Ongoing Ongoing Ongoing	Noted  Noted  Noted
Dr P Johnson	Chief Medical Officer	Consulting     Spouse is a senior lecturer at     Exeter University			✓	Indirect	06/22	Ongoing	Noted
R Kavanagh	Senior Nurse Practitioner	- Secondary employment bank contract with Somerset NHS Foundation Trust as a Bank Nurse	1			Direct	03/2021	Ongoing	Noted – ad hoc exclusions as necessary
Dr S Kay	Clinical Lead Patient Safety	- NHS GP Locum  - West and Mid Dorset Rep to Dorset LMC	✓ ✓			Direct Direct	2016 04/20 (current term)	Ongoing Ongoing	Noted – ad hoc exclusions as necessary Noted – ad hoc exclusions as necessary
		Appraiser, NHSEI South West     Appraisal Team (was Wessex     Appraisal Service)     Event Director, Bridport St	✓		<b>√</b>	Direct  Direct	09/21	Ongoing	Noted – ad hoc exclusions as necessary
		Mary's Parkrun     Spouse Company Director     Dorset Burger Company,			<b>∀</b>	Indirect	2012	Ongoing Ongoing	Noted — ad hoc exclusions as necessary



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	Member, ICB employee or other		Financial Interest	Non-Financial Professional Interest	Non-Financial Personal Interest	(e.g. personal or through an associate or family member)	From	То	
		Weymouth - South Central and West (SCW) CSU GP Workforce Solution Medical Lead	<b>✓</b>			Direct	10/01/22	30/09/22	Noted – ad hoc exclusions as necessary
		- Medical Examiner – Community – West Dorset	✓			Direct	11/05/22	Ongoing	Noted – ad hoc exclusions as necessary
		- Development Advisor, Clinical Faculty, Time for Care Team	✓			Direct	08/09/22	Ongoing	Noted – ad hoc exclusions as necessary
		- Part time freelance education delivery – various clients including Practice Manager association	<b>✓</b>			Direct	Due 09/2023	Ongoing	Noted – ad hoc exclusions as necessary
F King	Governance and Committee Officer no longer in role – to be removed 31/07/2024	- Member of the Patient Participation Group for the Bridges and Littlemoor GP Practices			✓	Direct	2019	Ongoing	Noted
T Lamb	PHC Administrator	Executive Committee member of 3 <sup>rd</sup> Poole Scouts and hall bookings volunteer No longer current – to be removed 1  December 2024			<b>√</b>	Direct	21/02/20	Ongoing	Noted
S Lane	Senior Programme Lead – Urgent and Emergency Care	Partner works for DHUFT with the High Intensive Service for Veterans			✓	Indirect	11/17	Ongoing	Noted – ad hoc exclusions where necessary
T Larby	Annual Report and Accounts Lead	- As and When Work with Prama Care Charity	✓			Direct	07/2023	Ongoing	Noted



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	Member, ICB employee or other	<b>,</b>	Financial Interest	Non-Financial Professional Interest	Non-Financial Personal Interest	indirect? (e.g. personal or through an associate or family member)	From	То	
		- Ad hoc volunteering with Dorset Healthcare NHS Foundation Trust in vaccination clinic		<b>*</b>		Direct	10/2023	11/12/23	Noted
C Lawrenson	Senior Programme Lead	Company secretary for spouse's company – not associated with healthcare	<b>V</b>			Direct	2015	Ongoing	Noted
H Leonard	Deputy Director of Maternity and Perinatal Services	- MBRRACE panel reviewer for perinatal morbidity and mortality- role to review clinical practice against national standards and contribute to the development of a national report No longer current – to be removed 4 December 2024		<b>\</b>		Direct	2019	Ongoing	Noted – ad hoc exclusions where necessary
		- Clinical member of the national maternity tariff advisory group-only attended twice previously and discussed clinical costings of continuity of carer. No longer current – to be removed 4 December 2024		<b>✓</b>		Direct	2019	Ongoing	Noted – ad hoc exclusions where necessary
		Mentorship of newly appointed consultant midwife at Gloucester Maternity service.     Backfill hours of NHS Dorset time from Gloucester Maternity	<b>√</b>			Direct	April 2023	October 2023	Noted – ad hoc exclusions where necessary



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	Member, ICB employee or other	Service approx 15 hours over	Financial Interest	Non-Financial Professional Interest	Non-Financial Personal Interest	(e.g. personal or through an associate or family member)	From	То	
		Service, approx. 15 hours over 6 months No longer current – to be removed 4 December 2024							
C Lewis	Purbeck Primary Care Network Project Manager	Director – Adept Healthcare partnership. Small consultancy that has been providing support to the NHS and AHSNs	<b>√</b>			Direct	09/2017	Ongoing	Noted – ad hoc exclusions where necessary
		Registered on NHSP bank and occasionally provide services to Berkshire Healthcare NHS FT and Oxford AHSN	✓			Direct	04/2018	Ongoing	Noted – ad hoc exclusions where necessary
		Secondary income via contract with Dorset CCG	<b>✓</b>			June 2019	Ongoing		Noted – ad hoc exclusions where necessary
		- Volunteer as a Health Champion at Yetminster Medical Centre			✓	September 2019	Ongoing		Noted
Dr M Longley GP	Numerous clinical	- Partner GP Milton Abbas	✓			Direct	1998	Ongoing	Noted
	lead roles within the ICB including	- Director - Mid Dorset Primary Health Care federation	✓			Direct	2016	Ongoing	Noted
	cardiovascular, respiratory, ophthalmology,	- Associate Medical Director Dorset County Hospital	✓			Direct	2023	Ongoing	Noted – ad hoc exclusions where necessary
ı	diabetes, long term conditions no longer in role – to be removed 1	- Spouse is a Stroke Nurse Consultant (DCH)			✓	Indirect	2018	Ongoing	Noted – ad hoc exclusions where necessary



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	Member, ICB employee or other		Financial Interest	Non-Financial Professional Interest	Non-Financial Personal Interest	(e.g. personal or through an associate or family member)	From	То	
	October 2024								
S Longman	Head of Digital	- Spouse works for care-provider in Dorset.			<b>√</b>	Indirect	01/04/24	Ongoing	Noted – ad hoc exclusions where necessary
S Lyons	Commissioning and Contracts Officer	Director of Self-Directed     Futures (consultancy support to health and social care sector orgs in relation to the use of direct payments and individual service funds)	<b>√</b>			Direct	01/05/20	Ongoing	Self-Directed Futures will not put in a bid for work for Dorset CCG or those with a connection to Dorset CCG.
		- Working in a voluntary capacity as an associate consultant for the co-operative for welfare reform (a new venture for the Centre for Welfare Reform) to help develop their offer.	<b>√</b>			Direct	30/07/20	Ongoing	To notify line management if/when trading commences and will not be involved in any work related to Dorset CCG.
H Mabey	Receptionist	- Family member works as IT Trainer for NHS Dorset			✓	Indirect	31/07/23	Ongoing	Noted
J Magern	Senior Lead – Primary and Community Care	- Spouse employed by DHUFT estates team			✓	Indirect	03/01/2019	Ongoing	Noted – ad hoc exclusions where necessary
M Mapletoft		- Secondary employment with Turning Point as a Non-Medical Prescriber Nurse (NMP) based in Yeovil. The organisation coincide with NHS services to provide mental health,	<b>√</b>						Noted.



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	Member, ICB employee or other		Financial Interest	Non-Financial Professional Interest	Non-Financial Personal Interest	(e.g. personal or through an associate or family member)	From	То	
		additions management and support and homeless health services. They are a health and social care provide who operate nationally.							
S Marshall	CHC Appeals Coordinator  - Royal Bournemouth Hospital (as a bank staff nurse)  - Close family member works at Royal Bournemouth Hospital (GP out of hours)	eals Co- r - Royal Bournemouth Hospital (as a bank staff nurse)  - Close family member works at Royal Bournemouth Hospital	CHC Appeals Co- ordinator  - Royal Bournemouth Hospital (as a bank staff nurse)  - Close family member works at Royal Bournemouth Hospital		<b>√</b>	Direct Indirect	01/2015	Ongoing Ongoing	Noted – ad hoc exclusions where necessary Noted
B Matthews	Senior Programme Lead, System Integration	- Partner is a Blood Sciences Manager at DCHFT			<b>√</b>	Indirect	Prior to 21/12/18	Ongoing	Noted
S McCarthy	Head of Continuous Improvement, Performance & Support, Personal Health Commissioning	- Close friend is a Managing Director of The Koru Project http://www.the-koru- project.org.uk/ Whilst this was not an issue when looking after Adults CHC, I am now the Operational Lead for Young Persons and Children's continuing care and there may be instances where this company will be supporting children with Dorset County Council who are subsequently			<b>√</b>	Indirect	01/11/16	Ongoing	Must not be involved in commissioning decisions involving The Koru Project.



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	Member, ICB employee or other		Financial Interest	Non-Financial Professional Interest	Non-Financial Personal Interest		From	То	
		referred for Young Persons and Children's continuing care Close friend works at the People First Forum Charity with whom the CCG uses to convert documents into Easy Read.			✓	Indirect	01/02/21	Ongoing	Must not be involved in discussions/decisions relating to sourcing a provider for Easy Read
		Close family member is a     Discharge Co-ordinator at UHD     Poole			✓	Indirect	01/06/23	Ongoing	documents. Noted.
E McEvoy	Graphic Designer	Registered on bank with     DHUFT for Covid-19 vaccination     programme	<b>√</b>			Direct	02/02/21	Ongoing	Noted – ad hoc exclusions where necessary
R McEwen	CHC Appeals Co- ordinator	- Occasionally undertake paid piece work (maximum once a month) reviewing medical, care home and social service records in order to compile Needs Portrayal Documents for the company: Care Home Funding Advocates. 31 Ironmarket Newcastle under Lyme ST5 1RP Tel: 0800 193 9311 I undertake this work from home in my spare time. I am using my years of experience in the field of							



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	Member, ICB employee or other		Financial Interest	Non-Financial Professional Interest	Non-Financial Personal Interest	(e.g. personal or through an associate or family member)	From	То	
		NHS Continuing Healthcare to identify evidence of physical and mental health needs from records sent to me at home, to compile the needs portrayal document. I do not review any records for individuals registered with a GP within Dorset CCG, and do not see this as a conflict of interest with my NHS role within the appeals team at Canford House Dorset CCG. I do not complete Decision support Tools or make eligibility decisions for any other CCG or private claim company. The Needs Portrayals contain factual information only based on clinical evidence provided to me from Care Home Funding Advocates.				Direct	24/09/15	Ongoing	
D McLaughlin	Senior Locality Lead within the Primary Care Team	Part of the CCG role is to lead discussions and financial calculations with housing developers for Section 106/Community Infrastructure	<b>~</b>			Direct	08/2018	Ongoing	Noted – ad hoc exclusions where necessary.



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	Member, ICB employee or other		Financial Interest	Non-Financial Professional Interest	Non-Financial Personal Interest	(e.g. personal or through an associate or family member)	From	То	
		Levy contributions through planning obligations under the Town and Country Planning Act (1990) due to the impact on primary care practices. Land in the East Dorset area which is held in trust to myself and family members has been nominated to EDDC to be incorporated within the draft Local Plan (2018) as potential land for housing development.							
J McMahon	Chair – Digital Public Engagement Group – no longer in role – to be removed 30/10/24	Public Participation     Involvement and Engagement     (PPIE) University of     Southampton      PPIE Several Research teams     (Wessex Arc)	✓ ✓			Direct  Direct	06/21	08/22 Ongoing	Noted Noted
		Member of the Patient     Participation Group for Royal     Crescent and Preston Road,     Weymouth     Patient Research Ambassador     at Dorset County Hospital     Dementia Champion at the     Alzheimer Society			√ √ √	Direct Direct Direct	06/17 12/17 05/18	Ongoing Ongoing Ongoing	Noted Noted



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	Member, ICB employee or other	·	Financial Interest	Non-Financial Professional Interest	Non-Financial Personal Interest	(e.g. personal or through an associate or family member)	From	То	
E Merrell	Population Health Programme Manager	- Board director for Solent Mind (mental health charity)			✓	Direct	01/2020	Ongoing	Noted
P Miller S Mills	Service Improvement Officer – no longer in role – to be	<ul> <li>Nuffield Trust member</li> <li>Rural Hospital Network Chair</li> <li>Rural Health and Care Alliance Member</li> <li>Faculty of Public Health Member by Distinction</li> <li>BAME Chair and CEO Network Chair</li> <li>Member of the NHS Employers Policy Board</li> <li>Second property with tenants in place.</li> </ul>	✓	* * * * *		Direct Direct Direct Direct Direct Direct Direct Direct	01/02/2022 01/02/2022 01/02/2022 01/02/2022 01/02/2022 12/2022 2018	Ongoing Ongoing Ongoing Ongoing Ongoing Ongoing Ongoing	Noted Noted Noted Noted Noted Noted Noted
S Mitchell	removed 5/11/24  Dorset SVOC Team	- Partner also works at the CCG			✓	Indirect	29/11/21	Ongoing	Noted – ad hoc exclusions where necessary
R Morgan	Chief Finance Officer	- Nil							
H Morris	Head of Financial Governance and	- Close family member employed as a business apprentice with			✓	Direct	28/11/22	Ongoing	Noted



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	Member, ICB employee or other	, and the second	Financial Interest	Non-Financial Professional Interest	Non-Financial Personal Interest	(e.g. personal or through an associate or family member)	From	То	
	Assurance	NHS Dorset – no longer current – to be removed 17/10/24							
J Morris	Business Support Apprentice – no longer in role – to be removed 17/10/24	Close family member employed as Head of Financial Governance and Assurance with NHS Dorset			<b>√</b>	Direct	12/2022	Ongoing	Noted
Dr K Muscroft	Clinical Lead – Ambulance	Ad hoc bank Dr for SWASFT for EOC and events     Volunteer BASICS doctor for SWASFT through charity of which serves as chair     ED Consultant Yeovil District	✓ ✓	<b>✓</b>		Direct Direct	07/21 2018 01/21	Ongoing Ongoing Ongoing	Noted  Noted – ad hoc exclusions where necessary Noted
N Nasir	Strategic Lead – Health Inequalities	Hospital  - An Associate at the Centre for Population Health since January 2024. CPH Associate role commitments are individually tailored based on the unique background, expertise, and existing work commitments of each Associate. My role is nonpaid, voluntary, and involves:  - providing public health expertise to reduce health inequalities.			<b>√</b>	Direct	10/01/24	Ongoing	Noted – ad hoc exclusions where necessary





Name	ne Current position(s) held in the ICB i.e. ICB Board Member, ICB employee or other	Nature of Interest (including the name of the organisation and nature of business)	Type of I	nterest		Is the Interest direct or indirect?	Date of Interest		Action taken to mitigate risk
			Financial Interest	Non-Financial Professional Interest	Non-Financial Personal Interest	(e.g. personal or through an associate or family member)	From	То	
		<ul> <li>- attending meetings in my own time.</li> <li>- helping to raise awareness among team members about the importance of public health, health inequalities / inequities and population.</li> </ul>							
L Nayler	Clinical Lead for Mental Health	- GP Partner at Shore Medical	<b>✓</b>			Direct	11/2023	Ongoing	Noted – ad hoc exclusions where necessary
A Ndeze	CHC Co-ordinator	- Work for RBH two Saturdays a month				Direct	17/10/16		
A O'Donnell	Deputy Chief Medical Officer	On secondment from UHD who continue to retain the contract for the Chief Medical Officer role. no longer current – to be removed 13/08/24	<b>√</b>			Direct	06/11/16	06/11/22	Noted.



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	Member, ICB employee or other	Ad-hoc involvement with	Financial Interest	Non-Financial Professional Interest	Non-Financial Personal Interest	(e.g. personal or through an associate or family member)	From	То	
S O'Kerwin	Business Intelligence Partner	- Ad-hoc involvement with     Patient Participation Group at     Sandford GP surgery where     registered.			<b>√</b>	Direct	04/2018	Ongoing	Noted – ad hoc exclusions where necessary
		Joint working role/letter of access with Dorset Healthcare	<b>✓</b>			Direct	09/2019	Ongoing	Noted – ad hoc exclusions where necessary
		- I am privately funding a Level 7 qualification in counselling/psychotherapy via The Link Centre. A requirement of this training is to be a member of two professional bodies/registers - * the NCPS (National Counselling and Psychotherapy Society) and * the UKATA (the UK Association for Transactional Analysis - an Organisational Member of UKCP (the United Kingdom Council for Psychotherapy).		<b>√</b>		Direct	10/2023	Ongoing	Noted
C O'Neill	Management Transformation Professional Adviser	Substantive role working with Lead Commissioning Team commissioning 999 services, NEPTS and NHS111 for North	<b>√</b>			Direct	2010	Ongoing	No information shared between Dorset and North-West work without permission as



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	Member, ICB employee or other		Financial Interest	Non-Financial Professional Interest	Non-Financial Personal Interest	indirect? (e.g. personal or through an associate or family member)	From	То	
		West of England.				-			appropriate.
N Oram	SCC Senior Lead	Secondary employment with a bank contract at UHD to maintain nursing registration	<b>✓</b>			Direct	21/08/23	Ongoing	Noted
L Palmer	Business Administrator no longer in role – to be removed 12 October 2024	- Close family member employed as a Senior Case Worker in Adult Services in Hampshire County Council			<b>√</b>	Indirect	10/01/21	Ongoing	Noted – ad hoc exclusions where necessary
E Parker	Engagement and Communications Administrator	- Close family member is a nurse at Portesham Surgery			<b>√</b>	Indirect	2022	Ongoing	Noted
C Pascoe	Deputy Director PHC no longer in role – to be removed 29/08/24	Secondary employment as a qualified personal trainer and will do exercise training for private clients as a selfemployed trainer	<b>√</b>			Direct	01/12/2023	Ongoing	Noted
K Payne	Head of Nursing and Quality	- Self-employed travel agent	✓			Direct	09/2023	Ongoing	Noted
R Payne	Head of Strategic Commissioning	- Spouse is Officer for Age UK			✓	Indirect	01/02/2024	Ongoing	Noted
M Pickett	Senior Nurse Practitioner – Fast Track	Enrolment in the pension     scheme for a care home     provider for duration of     previous employment	<b>~</b>			Direct	08/2019	04/2021	Noted
A Pine	Assistant Commercial	Close family member is a     Registered Nursing Associate at			✓	Indirect	03/04/23	Ongoing	Noted



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	Member, ICB employee or other		Financial Interest	Non-Financial Professional Interest	Non-Financial Personal Interest	(e.g. personal or through an associate or family member)	From	То	
	Services Manager	University Hospitals Dorset, whom we commission to provide acute services.							
		- My sister is an Optical Assistant for Community Health Eye Care (CHEC) in Poundbury, whom we commission to provide optometry services. No longer current – to be removed 1 December 2024		<b>√</b>	Indirect	02/05/23	Ongoing	Noted	
J Pope	Senior Nurse Practitioner	- Director of AJP Diagnostics Ltd.	<b>~</b>			Direct	01/04/15	Ongoing	Noted – ad hoc exclusions where necessary
J Price	Clinical Commissioning Committee Local Authority Lead (West) Member	- Chairman of Volunteer Cornwall			<b>√</b>	Direct	09/2022	Ongoing	Noted
C Pridding	Interim Senior Practitioner	Close personal friend works at Carefirst 24 with the potential for the ICB to conduct business			<b>√</b>	Indirect	06/2018	Ongoing	Noted – ad hoc exclusions where necessary
A Purbrick	Primary Care Commissioning Committee LMC Representative Member	- GP partner – The Hadleigh Practice	<b>~</b>			Direct	2022	Ongoing	Noted
		- CEO Wessex Local Medical	✓			Direct	04/2022	Ongoing	Noted



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	Member, ICB employee or other	Committees	Financial Interest	Non-Financial Professional Interest	Non-Financial Personal Interest	(e.g. personal or through an associate or family member)	From	То	
		Committees - BMA GPC Rep for Dorset and Wiltshire	<b>✓</b>			Direct	08/2019	Ongoing	Noted
		<ul> <li>Spouse is Consultant         Diabetologist at Southern         Health Foundation Trust     </li> <li>Close family member works for Astra Zeneca</li> </ul>			✓	Indirect Indirect	2022	Ongoing	Noted Noted
A Randle	Clinical Lead for the Ambulance Service, Dorset CCG	- GP Partner, The Park Medical Partnership, Mendip Primary Care Network and clinical director of Shape Mendip COVID Vaccination Service (practice is a provider of medical services to Shepton Mallet Community Hospital, shareholder in Somerset Primary Healthcare Ltd)	<b>√</b>			Direct	06/2017	07/10/2021	Noted – ad hoc exclusions where necessary
		- Provides out of hours service for Devon Doctors	<b>✓</b>			Direct	Notified 30/09/21	Ongoing	Noted – ad hoc exclusions where necessary
		Clinical Lead for community settings of Care SWAG Cancer Alliance		<b>√</b>		Direct	01/17	Ongoing	Noted – ad hoc exclusions where necessary
		- Clinical advisor for Urgent and Emergency Care NHSE SW		<b>√</b>		Direct	06/2019	Ongoing	Noted – ad hoc exclusions where necessary



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	Member, ICB employee or other		Financial Interest	Non-Financial Professional Interest	Non-Financial Personal Interest	(e.g. personal or through an associate or family member)	From	То	
		- National Lung Cancer Clinical Expert Group		<b>✓</b>		Direct	09/2017	Ongoing	Noted – ad hoc exclusions where necessary
		- National Lung Screening Advisory Group		<b>√</b>		Direct	09/2018	Ongoing	Noted – ad hoc exclusions where necessary
		- National Cancer Clinical Advisory Group		<b>√</b>		Direct	01/2020	Ongoing	Noted – ad hoc exclusions where necessary
		- Shareholder of Xelsion Ltd	<b>√</b>			Direct	01/2011	Ongoing	Noted – ad hoc exclusions where necessary
		- Non-executive director for Somerset Activity and Sports Partnership		<b>✓</b>		Direct	July 2022	Ongoing	Noted.
		- Sessional GP with SWASFT	✓			Direct	03/2023	Ongoing	Noted.
H Rawlings	Commissioning and Contracting Officer	- Close family member works at the Bridges Medical Centre			<b>√</b>	Indirect	Notified 07/2023	Ongoing	Noted – ad hoc exclusions where necessary.
L Regan	Programme Officer, Our Dorset Workforce Delivery Team	- RVS Emergency Responder			✓	Direct	06/2022	Ongoing	Noted
H Robert	Assistant Management Accountant	- Family member is employed at the Royal Bournemouth Hospital.			<b>√</b>	Indirect	10/2017	Ongoing	Noted



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	Member, ICB employee or other		Financial Interest	Non-Financial Professional Interest	Non-Financial Personal Interest	(e.g. personal or through an associate or family member)	From	То	
L Rowe	Senior Programme Manager	- Trustee for Dorset MIND (local mental health charity)			✓	Direct	2019	Ongoing	Noted – ad hoc exclusions where necessary
Dr A Rutland	CVP Clinical Lead	<ul> <li>Clinical Director, Shore Medical PCN</li> <li>GP Appraiser</li> <li>Independent GP supporter co- ordinated by Wessex LMCs</li> <li>Spouse is GP at The Harvey Practice</li> </ul>	<b>✓</b>	<b>✓</b>	<b>√</b>	Direct Direct Direct Indirect	07/19 01/08 04/18 1997	Ongoing Ongoing Ongoing Ongoing	Noted – ad hoc exclusions where necessary Noted Noted Noted – ad hoc exclusions where
P Hopwood- Samuels	Senior Nurse Assessor	- Director, PHS Healthcare Ltd	<b>✓</b>			Direct	July 2022	September 2022	necessary  Noted – ad hoc exclusions where necessary
S Scally	Senior Workforce Planning Lead	Spouse works for Macmillan     Cancer Support as Strategic     Partnerships Manager for the     Southwest No longer current –     to be removed 3 December     2024     Close family member is on the			√ √	Indirect	11/2016 09/2021	Ongoing 09/2023	Noted – ad hoc exclusions where necessary  Noted – ad hoc
		NHS Graduate Management Training Scheme within Devon/Devon ICB							exclusions where necessary
J Scally	Informatics Graduate	Close family member is the     Workforce Planning Lead			✓	Indirect	2016	Ongoing	Noted



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	Member, ICB employee or other	, and the second	Financial Interest	Non-Financial Professional Interest	Non-Financial Personal Interest	(e.g. personal or through an associate or family member)	From	То	
	Placement (unpaid)	Primary Care for NHS Dorset - Close family member works for Macmillan Cancer Support as Partnership Manager - Wessex			✓	Indirect	2017	Ongoing	Noted
M Scott	Maternity Voices Partnership Chair – Dorset East	Employed by DHUFT as a specialist community public health nurse (schools)     Employed by G4S working at The Shores (Dorset sexual assault referral centre) as a sexual offences examiner	✓ ✓			Direct Direct	2014	Ongoing	Noted – ad hoc exclusions where necessary Noted – ad hoc exclusions where necessary
		- Employed by Five Rivers Childcare as an independent foster panel member	<b>✓</b>			Direct	2020	Ongoing	Noted – ad hoc exclusions where necessary
D Seow	Foundation Trainee Pharmacist	Volunteer as a Content Editor for the anxiety charity No Panic			✓	Direct	07/2023	Ongoing	Noted
Dr B Sharland GP	Clinical Lead	- Deputy Chair Dorset GP Alliance		<b>✓</b>		Direct	10/22	Ongoing	Noted – ad hoc exclusions where necessary
		- GP Partner James Fisher Medical Centre	✓			Direct	2010	Ongoing	Noted – ad hoc exclusions where necessary
		- Spouse employed by DHUFT			✓	Indirect	Prior to 02/05/18	Ongoing	Noted – ad hoc exclusions where necessary
		- Central Bournemouth Primary Care Network Clinical Director	✓			Direct	01/07/2019	Ongoing	Noted – ad hoc exclusions where



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	Member, ICB employee or other		Financial Interest	Non-Financial Professional Interest	Non-Financial Personal Interest	(e.g. personal or through an associate or family member)	From	То	
E Shipton	Workforce Delivery Director	- Spouse is Head of Establishment for the MOD, West Moors, the organisation hosting the ICS Workforce Hub (tenancy held by DHUFT on behalf of the ICS)			<b>✓</b>	Indirect	01/04/2019	03/2022	necessary  Noted – ad hoc exclusions where necessary
Dr A Siggers	Primary Care Lead, Dorset Cancer Partnership no longer in role – to be removed 16/07/24	- Spouse is an ED consultant at the University Hospitals Dorset NHS Foundation Trust			<b>√</b>	Indirect	2015	Ongoing	Noted – ad hoc exclusions where necessary
	10/07/24	- Salaried GP, Adam Practice	✓			Direct	03/2021	Ongoing	Noted – ad hoc exclusions where necessary
		- Senior appraiser for Dorset – Health Education England	✓			Direct	2020	Ongoing	Noted
		Private health clinic – work     within Mosaic Medical     providing lifestyle medicine     consultations	<b>✓</b>			Direct	2020	Ongoing	Noted – ad hoc exclusions where necessary
		- Fresh health LLP – part of a health education business designed to support patients with chronic conditions	<b>✓</b>			Direct	2021	Ongoing	Noted – ad hoc exclusions where necessary
J Simkin	Senior Programme	- Close family member is			✓	Indirect	04/10/21	Ongoing	Noted – ad hoc



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	Member, ICB employee or other		Financial Interest	Non-Financial Professional Interest	Non-Financial Personal Interest	(e.g. personal or through an associate or family member)	From	То	
	Lead - UEC	employed as a Healthcare driver for E-Zec (with whom the CCG contracts) No longer current – to be removed 3 December 2024  - Close family member is employed as an Ambulance Care Assistant for HTG-UK (with			<b>√</b>	Indirect	03/06/24	Ongoing	exclusions where necessary  Noted – ad hoc exclusions where necessary
D Simmons	Chief Nursing Officer	whom NHS Dorset contracts) - Nil							
Dr R Singh GP	Various CCG roles as	- Partner, Bridport Medical Centre	✓			Direct	01/09/10	Ongoing	Noted
	iisteu	- GP with a Special Interest in Dermatology (Primary Care Dermatology Community Clinic, Bridport) (employed by Dorset Healthcare 1.5 sessions per week)	<b>√</b>			Direct	01/09/13	Ongoing	Noted
		- Individual Treatment Panel advisor	✓			Direct	Prior to	Ongoing	Noted
		- Bridport Partner working at Tollerford Practice (Maiden Newton)	✓			Direct	30/09/2018 01/04/20	Ongoing	Noted
		- Chair of SAS Panel (CCG)	✓			Direct	02/2020	Ongoing	Noted
		Voluntary member of BAPIO support group			✓	Direct	11/22	Ongoing	Noted



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	Member, ICB employee or other		Financial Interest	Non-Financial Professional Interest	Non-Financial Personal Interest	(e.g. personal or through an associate or family member)	From	То	
T Slade	System Urgent and Emergency Care Clinical Advisor	- Spouse is a GP partner in Truro.			✓	Indirect	01/01/22	Ongoing	Noted
J Sloper	ICP Member – Chief Executive, Help and Kindness	<ul> <li>CEO, director, and employee of the Alacrify Foundation CIC t/a #HelpAndKindness, who provide services from time to time to NHS Dorset and ICS partners, including Dorset Council. The CIC will also receive funding to carry out our role within the Dorset Voluntary and Community Sector Assembly for as long as we are appointed as members of the VCSA Engagement Group. I do not receive dividends from the CIC, which is a social enterprise, but am salaried.</li> <li>Nominated representative for the Dorset Voluntary and Community Sector (VCS) Assembly, and therefore aim to represent and champion the</li> </ul>	<b>~</b>		<b>√</b>	Direct	20/07/22	Ongoing	Noted – ad hoc exclusions where necessary  Noted



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	Member, ICB employee or other		Financial Interest	Non-Financial Professional Interest	Non-Financial Personal Interest	(e.g. personal or through an associate or family member)	From	То	
		under the management of the VCSA Governance Board.							
S Slough	Chief Digital Information Officer	- Spouse works for DCHFT			✓	Indirect	01/04/2023	Ongoing	Noted
		Trustee and Unit Leader for DorSAR (Dorset Search and Rescue), charity volunteer organisation providing search and rescue services to Dorset Police. Branch of national organisation Lowland Rescue			<b>√</b>	Direct	22/03/23	Ongoing	Noted
		- Board Advisory role for startup epigenetics company Bionkor			<b>√</b>	Direct	03/09/23	Ongoing	Noted
M Smith	Ophthalmology Transformation Programme Lead	- Trustee for Portland Drop-In Centre			✓	Direct	01/10/20	Ongoing	Noted – ad hoc exclusions where necessary
M Smith	Principal Programme Lead Mental Health	- Spouse works as a Mental Health Nurse for DHC			<b>√</b>	Indirect	01/12/21	Ongoing	Noted – ad hoc exclusions where necessary
Dr I Sosa	Named GP Safeguarding Children and Adults	- Salaried GP for South Coast Medical	<b>√</b>			Direct	02/2016	Ongoing	Noted – ad hoc exclusions where necessary
		<ul> <li>Designated Doctor for Children in Care – NHS Gloucester</li> </ul>	<b>✓</b>			Direct	10/2023	Ongoing	Noted.
G Solescu	Senior Practitioner	- In secondary employment – bank nurse at Westbourne Tower Care Home No longer	<b>√</b>			Direct	01/11/23	Ongoing	Noted.



positi in the ICB B Mem emplo	Current position(s) held in the ICB i.e. ICB Board	Nature of Interest (including the name of the organisation and nature of business)	Type of I	nterest		Is the Interest direct or indirect?	Date of Interest		Action taken to mitigate risk
	Member, ICB employee or other		Financial Interest	Non-Financial Professional Interest	Non-Financial Personal Interest	(e.g. personal or through an associate or family member)	From	То	
	Spencer Chief Operating	current – to be removed 4 December 2024							
D Spencer	Chief Operating Officer	- Nil							
Stickley	Business Manager	- I work for the council during Local and General Elections as a Poll Count Staff member. Having discussed with the Head of Corporate Governance, please treat this as a Declarations of Interest for future elections (namely the General Election on 04/07/2024), but also as a retrospective Declaration, as I worked as a Poll Count Staff on 04/05/2024 for the Local Elections.	<b>√</b>			Direct	05/2024	Ongoing	Noted
B Stokes	Senior PHC Assessor	- Secondary employment, Menopause Nurse for the Enhanced Health and Wellbeing Service, DHUFT No longer current – to be removed 4 December 2024	<b>√</b>			Direct	03/10/22	Ongoing	Noted – ad hoc exclusions where necessary
K Stratford	Programme Lead, Primary and Community Care	- Casual Instructor at Hengistbury Head Outdoor Education Centre	<b>√</b>			Direct	04/2015	Ongoing	Noted – ad hoc exclusions where necessary



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	Member, ICB employee or other  Digital Workforce		Financial Interest	Non-Financial Professional Interest	Non-Financial Personal Interest	(e.g. personal or through an associate or family member)	From	То	
J Stubbs	Digital Workforce Development Lead/Medical Staffing Systems Programme Lead	Secondary employment – founder and owner of Transcend Foundation (sole trader) delivering mindfulness training/coaching Trustee for Home Start South	<b>√</b>		<b>√</b>	Direct	11/2017 04/2021	Ongoing	Noted Noted
R Sullivan		East Dorset  - Family member is Associate Director – Strategic Partnerships and Services at Marie Curie South West and attends monthly Service Level Agreement meetings			<b>✓</b>	Indirect	June 2022	Ongoing	Noted – ad hoc exclusions where necessary
J Swarbrick	Patient Safety Specialist	- Honorary contract with DCHFT to support the Covid-19 vaccination programme - Honorary contract with DHUFT to support the ongoing vaccination programme			✓ ✓	Direct Direct	02/2021	Ongoing Ongoing	Noted – ad hoc exclusions where necessary Noted – ad hoc exclusions where necessary
E Tanner	Team Leader S117/Named Patient/Joint Funding	- Partner works in the Strategy and Transformation Directorate			<b>√</b>	Indirect	21/08/23	Ongoing	Noted – ad hoc exclusions where necessary
K Taylor	Operations Manager, Personal Health Commissioning	Director of a management company close that administers the servicing of facilities associated with the residential area – three other shareholders	<b>✓</b>			Direct	01/04/19	Ongoing	Noted – ad hoc exclusions where necessary



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	Member, ICB employee or other		Financial Interest	Non-Financial Professional Interest	Non-Financial Personal Interest	indirect? (e.g. personal or through an associate or family member)	From	То	
		of whom are neighbours and close associates and work at a GP practice/DCHFT							
K Taylor	ICB Non-Executive Director and Chair of Primary Care Commissioning Committee	Close family member working at the Royal Crescent Surgery     Kingston Maurward Agricultural			✓ ✓	Indirect  Direct	02/2020	Ongoing 02/2024	Noted – ad hoc exclusions where necessary  Noted – ad hoc
		College Governor						, ,	exclusions where necessary
L Taylor	ICT Modern Apprentice	Family member works for the     NHS at the Atrium and     Crossways Heath Centres			<b>√</b>	Indirect	06/2015	Ongoing	Noted
J Tobin	Programme Manager	- Secondary income from a provider	<b>√</b>			Direct	03/22	Ongoing	Noted – ad hoc exclusions where necessary
		- Bank contract with Dorset Healthcare	<b>✓</b>			Direct	03/22	Ongoing	Noted – ad hoc exclusions where necessary
A Toms	Project Support Officer, Primary Care	- Family member works for a PCN where additional role claims are approved by individual				Direct	10/2021	Ongoing	Approval overseen by manager for this particular PCN
J Trevett	IT Service Desk Analyst	- Spouse is a Senior Pharmacist for the CCG			<b>√</b>	Direct	26/03/21	Ongoing	Noted



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	Member, ICB employee or other		Financial Interest	Non-Financial Professional Interest	Non-Financial Personal Interest	(e.g. personal or through an associate or family member)	From	То	
J Trowbridge	Development Hub Co-ordinator	- Director for MJRT Solutions Ltd (IT consultancy company)	✓			Direct	15/09/16	Ongoing	Noted – ad hoc exclusions where necessary
E Tyrrell	Senior Nurse Practitioner	<ul> <li>Bank contract with care provider Active Care Group to provide nursing care</li> <li>Bank contract with Unity care provider in Southampton</li> </ul>	✓ ✓			Direct  Direct	18/12/21 03/05/22	Ongoing	The individual will not directly work with any individuals who receive a commissioned package of care via this provider. The individual will not directly work with any individuals who receive a commissioned package of care via this provider.
L Waine	Finance Ledger Assistant	- Spouse works for EMed Medical Transport Services as an HDU Ambulance Driver			✓	Indirect	23/10/17	Ongoing	Noted
R Wakelam	Head of Management Accounts	<ul> <li>Wife works for UHD as a staff nurse No longer current – to be removed 1 December 2024</li> <li>Wife works for DCH as a staff nurse</li> </ul>			✓ ✓	Indirect Indirect	10/05/22 31/05/24	Ongoing Ongoing	Noted – ad hoc exclusions where necessary Noted – ad hoc exclusions where necessary
H Walker	PHC Administrator	- Secondary employment, DCH, Bank Contract	<b>√</b>			Direct	14/06/22	Ongoing	Noted – ad hoc exclusions where necessary
S Walker	Primary Care Programme Lead <mark>no</mark>	- Partner is a non-executive Director for HOPE for the			✓	Indirect	04/2021	Ongoing	The individual will not be involved in



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	Member, ICB employee or other		Financial Interest	Non-Financial Professional Interest	Non-Financial Personal Interest	(e.g. personal or through an associate or family member)	From	То	
	longer in role – to be removed 22 November 2024	Community							commissioning discussions/decisions relating to this service/organisation
Dr S Ward	Clinical Lead for Planned Care, Clinical and CPD Lead - Primary Care Training Hub no longer in role – to	Spouse is urgent care clinical lead for the Urgent Treatment Centre and UHD (Poole),     Spouse is GPwSI in MSK at Dorset Healthcare			✓	Indirect Indirect	05/2020 Prior to 19/05/21	Ongoing Ongoing	Noted – ad hoc exclusions where necessary Noted – ad hoc exclusions where necessary
	be removed 31/11/24	- Self-employed GP locum  - Spouse is medical director for Haven Medical – provider of private primary healthcare services	<b>✓</b>		✓	Direct Indirect	09/2021 09/2023	Ongoing Ongoing	Noted Noted.
Dr F Watson GP	Chair of the Dorset GP Alliance	<ul> <li>Principal GP, Lyme Bay Practice</li> <li>Contract holder for Lyme Regis Primary Dental Services</li> <li>Co-opted member of Dorset Council for HWB purposes No longer current – to be removed</li> </ul>	<b>✓</b>	<b>✓</b>		Direct  Direct	1997 06/05/14 2012	Ongoing Ongoing Ongoing	Noted  Noted – ad hoc exclusions where necessary  Noted
		13 August 2024 - Honorary Medical Advisor RNLI Lyme Regis			<b>√</b>	Direct	1997	Ongoing	Noted



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	Member, ICB employee or other		Financial Interest	Non-Financial Professional Interest	Non-Financial Personal Interest	(e.g. personal or through an associate or family member)	From	То	
		- Lyme Regis Medical Practice is a member of the Axe Valley and Lyme Bay Health Care Forum (which aims to provide a model of place-based care across the relevant East Devon/West Dorset catchment area)	<b>√</b>			Direct	12/2019	Ongoing	Noted – ad hoc exclusions where necessary
		Practice is a member of Jurassic     Coast Primary Care Network	✓			Direct	2016	Ongoing	Noted – ad hoc exclusions where necessary
		- Spouse working at Lyme Regis Medical Practice as a Health Champion			✓	Indirect	01/09/20	Ongoing	Noted – ad hoc exclusions where necessary
		Close family member works for KPMG (law) who are now the CCG's external auditors			✓	Indirect	12/04/21	Ongoing	Noted – individual will also make KPMG aware
B Waugh	Senior Administrator CYPCC Team	- Family member works for Medicines Team at NHS Dorset			✓	Indirect	01/06/24	Ongoing	Noted
S Weaver	IT Infrastructure Engineer, System Integration	- Secondary employment as a self-employed IT consultant for SNW Consulting (a non-healthcare related business)	<b>√</b>			Direct	27/02/20	Ongoing	Noted
V Webb	Commissioning and Contract Manager	Close friend works for Weldmar     as Learning and Development     Manager. Within my role in     commissioning, my team			<b>√</b>	Indirect	26/05/24	Ongoing	Noted – ad hoc exclusions where necessary



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		commission care services with Weldmar. Direct engagement with individual has been removed from my role.							
J West	Bank Safeguarding Consultant Nurse	Occasional self employed/sole trader work for 'The Access Group' as subject matter expert in safeguarding for the organisation engaged to review their online educational content	<b>√</b>			Direct	29/12/23	Ongoing	Noted – ad hoc exclusions where necessary
Dr A Whitehouse	UEC Regional Adviser	Employed by Brisdoc     Spouse is owner of Digital     Algorithms (provider of digital     wellbeing hub in BANES)	<b>√</b>		✓	Direct Indirect	23/07/22 23/07/22	Ongoing Ongoing	Noted Noted
Rob Whiteman	Integrated Care Partnership Member	- Chair UHD	<b>√</b>			Direct	2015	Ongoing	Noted
		- CIPFA Business Ltd	✓			Direct	01/07/22	31/03/23	Noted
		- Resi plc	✓			Direct	01/07/22	31/03/23	Noted
		- Koru Project CIC			✓	Direct	01/07/22	31/03/23	Noted
Whittingham	Practitioner	- In receipt of Child Benefit	✓			Direct	June 2020	Ongoing	Noted
ΓWhittle	Deputy Director of Vaccinations	- Spouse is Deputy Head at Leweston School, Sherborne			✓	Indirect	24/07/23	Ongoing	Noted
Dr P Wilde	Individual Treatment Panel	- GP Partner, Moordown Medical Centre	✓			Direct	2003	Ongoing	Noted – ad hoc exclusions where



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			Financial Interest	Non-Financial Professional Interest	Non-Financial Personal Interest	(e.g. personal or through an associate or family member)	From	То	
	member	- Sub-contracted to Atlantic				,			necessary
		Enterprise Hyperbaric Chamber as a Hyperbaric Doctor	<b>✓</b>			Direct	2007	Ongoing	Noted – ad hoc exclusions where necessary
		- Spouse works for Business Training Solutions Coaching Company			✓	Indirect	2018	Ongoing	Noted
R Williamson	Clinical Commissioning Committee member	- Employee of UHD Foundation Trust	✓			Direct	12/07/14	Ongoing	Noted
		- Employee of Dorset ICS (Diagnostics 1PA)	<b>~</b>			Direct	01/04/21	Ongoing	Noted
		- Employee of Wessex Imaging Network through HHFT1	✓			Direct	01/12/21	Ongoing	Noted
		- Funded attendance at HSJ Digital Summit	✓			Direct	09/02/23	10/02/22	Noted
		- Specialist advisor to CQC for 1 visit			✓	Direct	21/09/21	22/09/22	Noted
G Wilkin	People, Engagement and Culture Committee Member and Managing Director of Tricuro	Tricuro consider Continuing     Healthcare referrals from NHS     Partners as part of the     Integrated Care Pathway	<b>√</b>			Direct	12/2023	Ongoing	Noted
H Williams	Senior Practitioner	- Bank contract for Dorset Healthcare	<b>✓</b>			Direct	25/04/24	Ongoing	Noted – ad hoc exclusions where



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			,						necessary
A Willis	Integrated Care	- Chair, Dorset Healthcare	✓			Direct	04/2017	Ongoing	Noted
	Partnership member	- Chair, Devon Partnership NHS Trust	<b>√</b>			Direct	02/2020	Ongoing	Noted
		- Director, Legal Skills Development	<b>✓</b>			Direct	03/2005	Ongoing	Noted
		- Chair, Alliance Homes	✓			Direct	09/2019	Ongoing	Noted
		- Leadership Associate, The Kings Fund	✓			Direct	09/2008	Ongoing	Noted
		- NHS Leadership Academy, occasional work	✓			Direct	2013	Ongoing	Noted
K Wiseman	Programme Manager	Deputy Board Chair for Fertility     NZ – National Charity in NZ			<b>√</b>	Direct	November 2019	Ongoing	Noted
Dr G Wong	Individual Patient Treatment Panel Member	Investment portfolio (Vanguard     Asset Management and     Blackrock Inc)	<b>~</b>			Direct	Jan 2018	Ongoing	Noted
		- Director and Shareholder, Vallorcine Asset Management	✓			Direct	May 2021	Ongoing	Noted
		- Consultant Psychiatrist, Dorset Healthcare	<b>✓</b>			Direct	Feb 2016	Ongoing	Noted – ad hoc exclusions where necessary
		- Councillor of the Sedgemoor District Council attending various Committee meetings		<b>√</b>		Direct	May 2019	Ongoing	Noted
		- Member of the Medical Advisory Committee, Dorset		✓		Direct	Feb 2016	Ongoing	Noted – ad hoc exclusions where



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		Healthcare - Educational Supervisor, Wessex Deanery		<b>*</b>		Direct	2019	Ongoing	necessary Noted
		Member of the Royal College     of Psychiatrists     Member of the Medical		✓ ✓		Direct Direct	2012	Ongoing Ongoing	Noted Noted
		Protection Society - Member of the Liberal Democrats			✓	Direct	2016	Ongoing	Noted
		Executive member, Bridgwater and West Somerset Liberal     Democrats local group     Spouse, Boots Hearing Care UK,			✓ ✓	Direct Indirect	2018	Ongoing	Noted Noted
L Wong	Head of Commercial Services	Audiologist - Member of Rotary International			<b>√</b>	Direct	2007	Ongoing	Noted – ad hoc exclusions where necessary
		- Trustee of Rotary Club of Dorchester Casterbridge Trust Fund (Charity No 1111743)			✓	Direct	01/06/2020	Ongoing	Noted – ad hoc exclusions where necessary
		- Treasurer of the Rotary Club of Dorchester Casterbridge (Charity no 1111743)			<b>√</b>	Direct	10/05/2022	Ongoing	Noted – ad hoc exclusions where necessary.
		- Trustee and Treasurer of the South West Multicultural Network (Charity No 1145824)			✓	Direct	28/06/23	Ongoing	Noted – ad hoc exclusions where necessary.



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			Financial Interest	Non-Financial Professional Interest	Non-Financial Personal Interest	(e.g. personal or through an associate or family member)	From	То	
		Nominating Officer for Independents for Dorset (IFD) registered with the Electoral Commission as a political party			<b>√</b>	Direct	01/09/23	Ongoing	Noted.
		- Member of the Portesham (Prince of Wales) Surgery Patient Participation Group (PPG)			<b>√</b>	Direct	01/09/23	Ongoing	Noted.
		Director of South West Dorset     Multicultural Network     (Company No 07621514)			<b>√</b>	Direct	28/06/23	Ongoing	Noted
J Woodland	Deputy Director Business Intelligence (FBI)	Head of BI at DCHFT (part-time role) – an ICS role shared with the CCG.	<b>√</b>			Direct	01/01/20	Ongoing	Noted – ac hoc exclusions where necessary
C Woodman	Senior Primary Care Lead	- Husband is Director of Public Health			<b>√</b>	Indirect	07/2019	Ongoing	Noted – ad hoc exclusions where necessary
D Worsley	ICB Non-Executive Director and Chair of Finance and Performance Committee	Member of staff and Fellow of CIPFA (Chartered Institute of Public Finance and Accountancy)	<b>√</b>			Direct	Member 2007 Staff 2018	Ongoing Ongoing	Noted – ad hoc exclusions where necessary
S Wraw	Volunteer – Patient Safety Partner	- Chair/trustee of a local Charity, Dorset Community Action			<b>√</b>	Direct	01/2020	Ongoing	Noted – ac hoc exclusions where necessary
S Wray	CHC Assessor	- Bank Contract Nursing DHUFT Since November 2013				Direct	11/10/16		





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			Financial Interest	Non-Financial Professional Interest	Non-Financial Personal Interest	(e.g. personal or through an associate or family member)	From	То	
		- Elected PCC Member St Pauls Church Weymouth				Direct	11/10/16		
Dr S Wright GP	Cancer Fellow	- Chair of Wessex LMC (previously Vice Chair from Aug 2021)	<b>√</b>			Direct	April 2022	Ongoing	Noted – ad hoc exclusions where necessary
K Young	Senior Practitioner, Nursing and Quality	- Volunteer for the Weldmar Hospice			<b>√</b>	Direct	07/2018	Ongoing	Noted – ad hoc exclusions where necessary
Dr S Yule GP	Clinical Lead PHM and Anticipatory	- GP partner Blackmore Vale Partnership	✓			Direct	08/1996	Ongoing	Noted
	Care Clinical Lead	- Clinical Lead CLOUDS House action on addiction	✓			Direct	2000	Ongoing	Noted
		- Clinical Director of The Vale Primary Care Network	<b>✓</b>			Direct	07/2019	Ongoing	Noted – ad hoc exclusions where necessary
		- National Clinical Advisor Population Health Management (PHM) – NHSEI	<b>✓</b>			Direct	08/2020	Ongoing	Noted
		- Clinical Lead PHM	✓			Direct	04/2020	Ongoing	Noted – ad hoc exclusions where necessary